

Marketwatch Report

June 2024



A FREE RESEARCH TOOL FROM THE
North San Diego County REALTORS®

Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

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NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

San Diego County Overview

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg
East San Diego County	\$790,000	↑ + 7.5%	99.5%	↓ - 3.2%	19	↑ + 11.8%	313	↓ - 12.8%
Metro San Diego County	\$990,000	↑ + 8.8%	99.3%	↓ - 1.6%	20	↑ + 11.1%	602	↓ - 3.1%
North San Diego County	\$1,070,000	↑ + 11.5%	99.3%	↓ - 1.3%	22	↑ + 29.4%	871	↓ - 9.8%
South San Diego County	\$807,500	↑ + 8.2%	100.1%	↓ - 1.1%	19	↑ + 35.7%	163	↓ - 1.8%
San Diego County	\$938,250	↑ + 9.7%	99.4%	↓ - 1.8%	21	↑ + 23.5%	1,973	↓ - 8.1%

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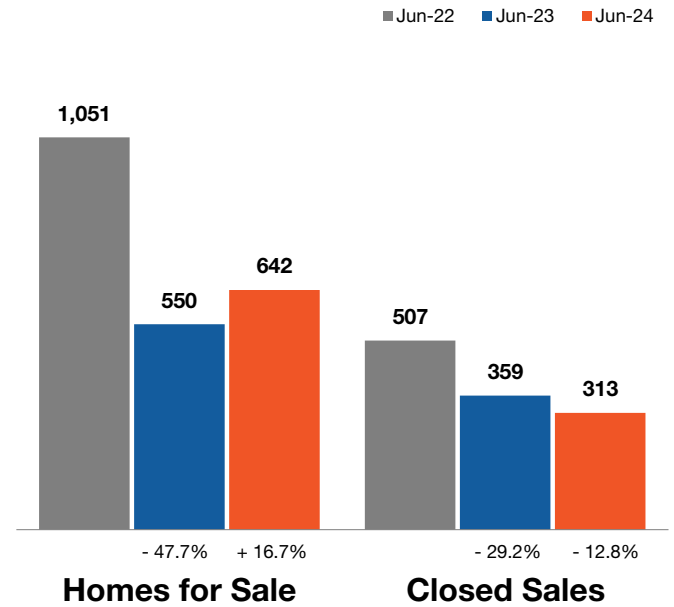


Market Statistics

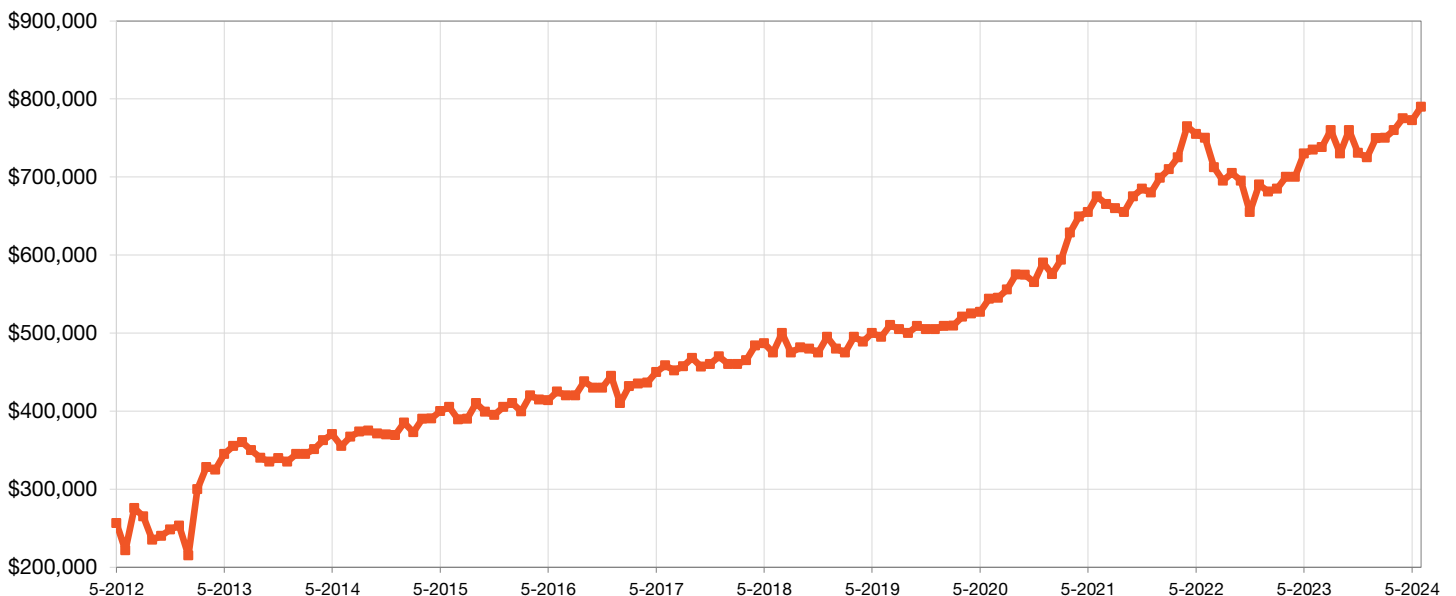
East San Diego County

Key Metrics	Jun-24	1-Yr Chg
Median Sales Price	\$790,000	+ 7.5%
Average Sales Price	\$828,806	+ 7.6%
Pct. of Orig. Price Rec'd.	99.5%	- 3.2%
Homes for Sale	642	+ 16.7%
Closed Sales	313	- 12.8%
Months Supply	2.1	+ 31.3%
Days on Market	19	+ 11.8%

Market Activity



Historical Median Sales Price for East San Diego County



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Market Statistics

East San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg
91901 - Alpine	\$975,000	↑ + 2.6%	96.1%	↓ - 4.3%	31	↓ - 3.9%	9	↓ - 59.1%
91905 - Boulevard	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91906 - Campo	\$410,000	↓ - 0.6%	104.4%	↓ - 0.5%	16	↓ - 31.9%	3	↓ - 25.0%
91916 - Descanso	\$725,500	↓ - 57.3%	103.8%	↑ + 21.7%	8	↓ - 54.4%	4	↑ + 300.0%
91917 - Dulzura	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91931 - Guatay	\$0	--	0.0%	--	0	--	0	--
91934 - Jacumba	\$315,000	↑ + 1.0%	99.5%	↓ - 1.2%	8	↓ - 52.9%	3	↑ + 200.0%
91935 - Jamul	\$963,500	↓ - 19.7%	95.6%	↓ - 9.5%	37	↑ + 137.0%	12	↑ + 71.4%
91941 - La Mesa	\$1,180,000	↑ + 27.6%	99.0%	↓ - 5.1%	24	↑ + 119.0%	21	↑ + 10.5%
91942 - La Mesa	\$740,000	↑ + 0.7%	100.8%	↓ - 3.8%	21	↑ + 29.2%	27	↓ - 25.0%
91945 - Lemon Grove	\$757,500	↑ + 9.1%	102.4%	↓ - 3.7%	29	↑ + 214.4%	12	↓ - 14.3%
91948 - Mount Laguna	\$285,000	↑ + 15.8%	102.2%	↑ + 3.7%	2	--	1	→ 0.0%
91962 - Pine Valley	\$720,000	↓ - 4.1%	106.1%	↑ + 7.6%	3	↓ - 68.6%	3	↑ + 50.0%
91963 - Potrero	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91977 - Spring Valley	\$732,500	↑ + 9.7%	99.9%	↓ - 4.4%	19	↑ + 57.8%	34	↓ - 19.0%
91978 - Spring Valley	\$1,027,500	↑ + 27.6%	92.1%	↓ - 10.0%	32	↑ + 148.1%	4	↓ - 42.9%
91980 - Tecate	\$0	--	0.0%	--	0	--	0	--
92004 - Borrego Springs	\$445,000	↑ + 23.6%	94.4%	↑ + 5.5%	23	↓ - 55.5%	5	↓ - 28.6%
92019 - El Cajon	\$897,750	↑ + 20.9%	100.3%	↓ - 0.7%	11	↓ - 5.8%	36	↑ + 38.5%
92020 - El Cajon	\$855,000	↑ + 7.0%	100.9%	↓ - 1.5%	18	↑ + 31.5%	29	↑ + 38.1%
92021 - El Cajon	\$586,000	↓ - 16.9%	98.4%	↓ - 4.3%	22	↑ + 57.9%	21	↓ - 46.2%
92036 - Julian	\$528,000	↓ - 2.7%	94.5%	↓ - 4.2%	25	↑ + 6.5%	7	↓ - 41.7%
92040 - Lakeside	\$847,250	↑ + 10.4%	98.4%	↓ - 6.0%	18	↑ + 87.8%	30	↓ - 16.7%
92066 - Ranchita	\$452,000	--	94.7%	--	24	--	4	--
92070 - Santa Ysabel	\$0	--	0.0%	--	0	--	0	--
92071 - Santee	\$800,000	↑ + 5.3%	101.2%	↓ - 1.3%	10	↓ - 59.5%	44	↓ - 22.8%
92086 - Warner Springs	\$333,950	--	97.1%	--	67	--	4	--

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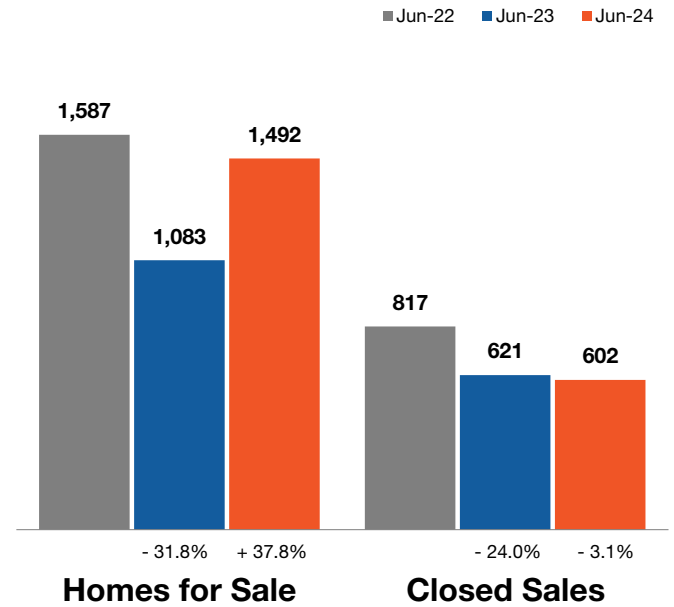


Market Statistics

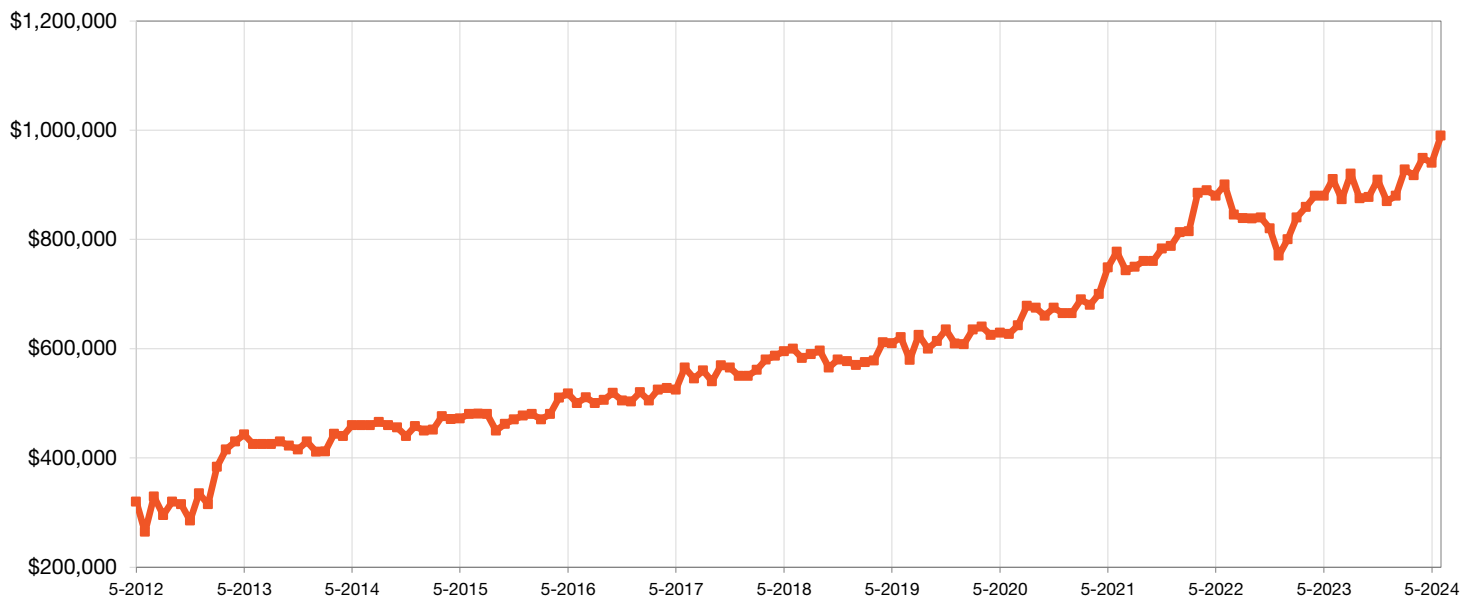
Metro San Diego County

Key Metrics	Jun-24	1-Yr Chg
Median Sales Price	\$990,000	+ 8.8%
Average Sales Price	\$1,280,035	+ 11.8%
Pct. of Orig. Price Rec'd.	99.3%	- 1.6%
Homes for Sale	1,492	+ 37.8%
Closed Sales	602	- 3.1%
Months Supply	2.5	+ 38.9%
Days on Market	20	+ 11.1%

Market Activity



Historical Median Sales Price for Metro San Diego County



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Market Statistics

Metro San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg
92037 - La Jolla	\$2,650,000	↑ + 56.8%	97.3%	↑ + 0.7%	27	↓ - 7.1%	49	↑ + 4.3%
92101 - San Diego Downtown	\$765,000	↓ - 8.4%	97.4%	↓ - 1.3%	35	↑ + 87.6%	53	↓ - 7.0%
92102 - San Diego Golden Hill	\$1,095,000	↑ + 8.5%	101.6%	↑ + 1.1%	16	↓ - 34.1%	10	↓ - 9.1%
92103 - Mission Hills-Hillcrest-Midtown	\$1,000,000	↓ - 14.0%	97.8%	↓ - 2.3%	19	↑ + 11.9%	39	↑ + 30.0%
92104 - North Park	\$911,000	↑ + 17.9%	98.0%	↓ - 4.7%	20	↑ + 55.3%	19	↓ - 20.8%
92105 - East San Diego	\$699,000	↓ - 4.6%	100.9%	↓ - 0.4%	11	↑ + 2.0%	15	↓ - 16.7%
92106 - Point Loma	\$1,775,000	↑ + 14.5%	99.8%	↑ + 1.5%	35	↑ + 54.0%	15	→ 0.0%
92107 - Ocean Beach	\$1,380,000	↓ - 21.1%	97.5%	↓ - 2.1%	28	↑ + 10.7%	14	↑ + 7.7%
92108 - Mission Valley	\$615,000	↑ + 7.9%	99.3%	↓ - 4.4%	20	↑ + 61.5%	27	↑ + 8.0%
92109 - Pacific Beach	\$1,315,000	↓ - 8.4%	97.9%	↓ - 0.6%	30	↑ + 44.7%	27	↑ + 17.4%
92110 - Old Town	\$754,500	↓ - 13.5%	100.5%	↑ + 0.8%	12	↓ - 18.0%	10	↓ - 50.0%
92111 - Linda Vista	\$940,000	↑ + 12.6%	102.0%	↑ + 0.0%	12	↑ + 39.4%	25	→ 0.0%
92113 - Logan Heights	\$613,000	↓ - 2.7%	98.2%	↓ - 2.0%	22	↑ + 2.9%	7	↓ - 22.2%
92114 - Encanto	\$740,000	↑ + 1.7%	100.9%	↓ - 2.8%	19	↑ + 98.2%	18	↓ - 43.8%
92115 - San Diego	\$965,000	↑ + 32.0%	101.3%	↓ - 0.1%	11	↓ - 31.2%	25	↓ - 30.6%
92116 - Normal Heights	\$1,347,500	↑ + 38.2%	98.4%	↓ - 4.9%	26	↑ + 193.3%	16	↓ - 20.0%
92117 - Clairemont Mesa	\$1,050,000	↑ + 1.4%	99.9%	↓ - 3.5%	16	↑ + 23.4%	35	↓ - 7.9%
92118 - Coronado	\$2,000,000	↓ - 21.6%	96.8%	↑ + 0.3%	30	↓ - 32.4%	17	→ 0.0%
92119 - San Carlos	\$972,500	↑ + 5.4%	98.6%	↓ - 2.9%	14	↑ + 22.3%	20	↑ + 11.1%
92120 - Del Cerro	\$945,000	↑ + 1.6%	99.0%	↓ - 1.1%	19	↓ - 29.0%	26	↓ - 7.1%
92121 - Sorrento Valley	\$1,690,000	↑ + 3.8%	101.1%	↑ + 7.5%	5	↓ - 86.1%	3	↑ + 50.0%
92122 - University City	\$1,436,000	↑ + 83.3%	99.6%	↓ - 1.4%	19	↓ - 32.5%	15	↓ - 37.5%
92123 - Mission Valley	\$935,000	↑ + 2.0%	100.9%	↓ - 1.2%	13	↑ + 10.5%	17	↓ - 15.0%
92124 - Tierrasanta	\$910,000	↓ - 2.7%	101.0%	↓ - 2.2%	8	↑ + 10.3%	17	→ 0.0%
92126 - Mira Mesa	\$962,500	↑ + 1.6%	101.7%	↓ - 0.6%	12	↓ - 47.0%	45	↑ + 125.0%
92131 - Scripps Miramar	\$1,451,000	↑ + 10.2%	100.1%	↓ - 4.7%	14	↑ + 38.5%	25	↑ + 4.2%
92139 - Paradise Hills	\$750,000	↑ + 22.4%	101.5%	↑ + 2.8%	22	↑ + 146.2%	13	↑ + 62.5%

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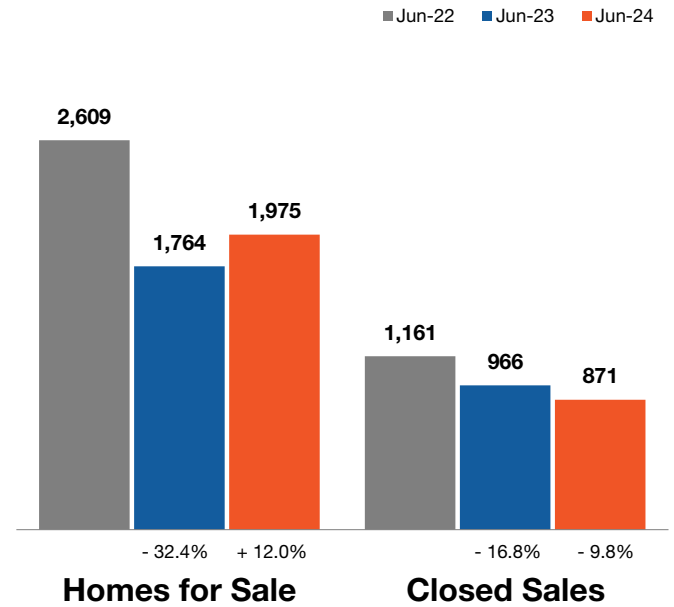


Market Statistics

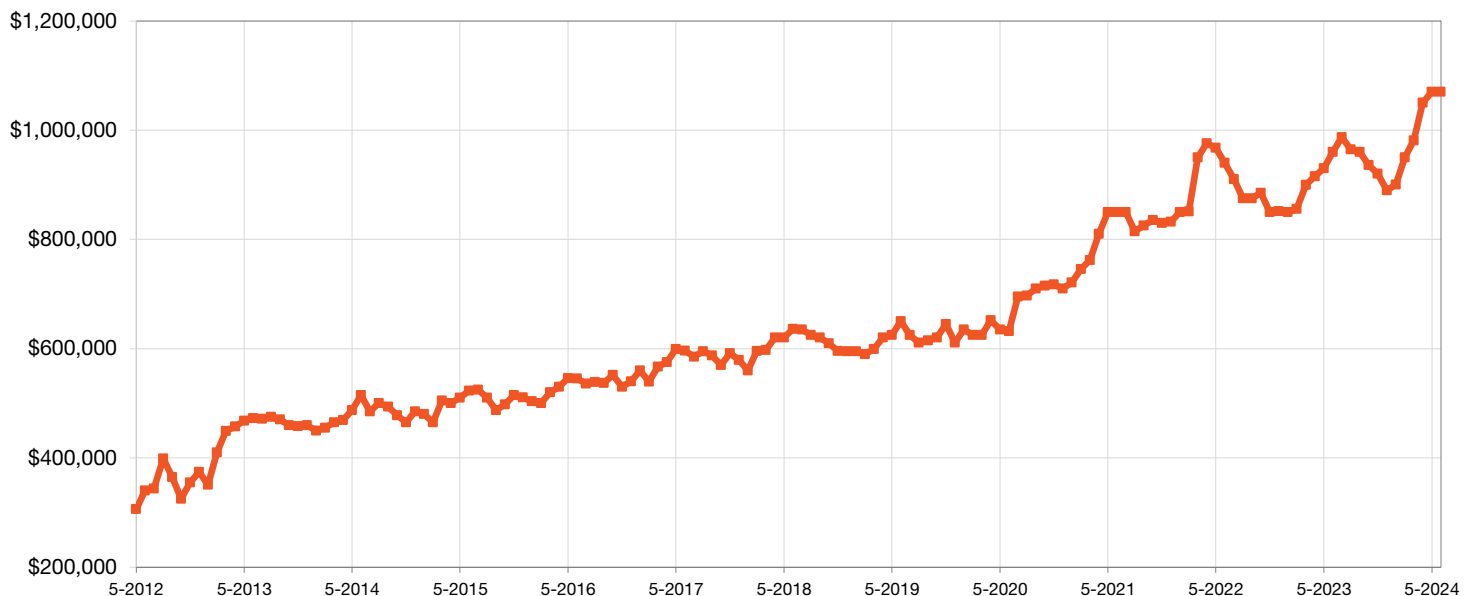
North San Diego County

Key Metrics	Jun-24	1-Yr Chg
Median Sales Price	\$1,070,000	+ 11.5%
Average Sales Price	\$1,385,053	+ 10.3%
Pct. of Orig. Price Rec'd.	99.3%	- 1.3%
Homes for Sale	1,975	+ 12.0%
Closed Sales	871	- 9.8%
Months Supply	2.4	+ 14.3%
Days on Market	22	+ 29.4%

Market Activity



Historical Median Sales Price for North San Diego County



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Market Statistics

North San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg
92003 - Bonsall	\$1,450,000	↑ + 132.0%	99.2%	↓ - 1.2%	85	↑ + 225.7%	5	↓ - 50.0%
92007 - Cardiff	\$2,615,000	↓ - 28.4%	97.9%	↑ + 1.3%	20	↓ - 13.4%	10	↑ + 100.0%
92008 - Carlsbad	\$1,814,034	↑ + 23.2%	97.4%	↓ - 1.0%	23	↑ + 61.1%	35	↑ + 84.2%
92009 - Carlsbad	\$1,405,000	↑ + 0.4%	100.0%	↓ - 2.5%	13	↑ + 0.0%	35	↓ - 22.2%
92010 - Carlsbad	\$1,362,500	↑ + 21.1%	98.3%	↓ - 0.5%	30	↑ + 119.6%	8	↓ - 11.1%
92011 - Carlsbad	\$1,386,000	↓ - 3.9%	98.6%	↓ - 1.3%	14	↓ - 27.0%	16	↓ - 27.3%
92014 - Del Mar	\$3,294,825	↑ + 45.1%	94.8%	↓ - 2.8%	27	↓ - 20.8%	16	→ 0.0%
92024 - Encinitas	\$1,882,000	↑ + 17.3%	100.5%	↑ + 0.1%	20	↑ + 62.7%	28	↓ - 36.4%
92025 - Escondido	\$900,000	↑ + 2.6%	100.3%	↓ - 0.5%	21	↑ + 18.6%	25	↓ - 16.7%
92026 - Escondido	\$840,000	↑ + 16.3%	97.6%	↓ - 4.0%	24	↑ + 36.1%	41	↓ - 35.9%
92027 - Escondido	\$800,000	↑ + 10.3%	100.0%	↓ - 2.2%	19	↑ + 34.4%	29	↑ + 7.4%
92028 - Fallbrook	\$995,000	↑ + 5.9%	98.6%	↑ + 0.0%	19	↓ - 14.7%	60	↑ + 9.1%
92029 - Escondido	\$1,410,000	↑ + 32.7%	98.3%	↑ + 1.4%	20	↓ - 18.3%	15	↓ - 16.7%
92054 - Oceanside	\$1,185,000	↑ + 3.0%	99.0%	↑ + 0.8%	42	↑ + 178.3%	34	↑ + 25.9%
92056 - Oceanside	\$915,000	↑ + 8.9%	100.4%	↓ - 0.9%	15	↑ + 26.2%	43	↓ - 35.8%
92057 - Oceanside	\$680,000	↓ - 3.5%	99.8%	↓ - 1.5%	23	↑ + 123.3%	47	↓ - 17.5%
92058 - Oceanside	\$667,900	↑ + 0.5%	102.3%	↑ + 1.8%	19	↓ - 49.0%	15	↑ + 15.4%
92059 - Pala	\$0	--	0.0%	--	0	--	0	--
92061 - Pauma Valley	\$685,000	↓ - 0.7%	98.5%	↓ - 4.2%	8	↓ - 75.5%	3	↑ + 50.0%
92064 - Poway	\$1,452,000	↑ + 17.1%	100.9%	↓ - 1.3%	14	↓ - 24.8%	26	↓ - 36.6%
92065 - Ramona	\$790,000	↑ + 2.6%	100.8%	↓ - 0.1%	10	↓ - 43.8%	27	↓ - 30.8%
92067 - Rancho Santa Fe	\$4,710,000	↑ + 8.3%	89.6%	↓ - 3.2%	124	↑ + 112.3%	14	↑ + 16.7%
92069 - San Marcos	\$850,000	↓ - 2.3%	99.7%	↓ - 1.8%	14	↓ - 40.6%	29	↓ - 25.6%
92075 - Solana Beach	\$1,625,000	↑ + 1.9%	97.0%	↓ - 2.2%	25	↑ + 2.6%	19	↑ + 18.8%
92078 - San Marcos	\$1,207,500	↑ + 27.1%	99.1%	↓ - 0.5%	17	↓ - 25.8%	44	↑ + 12.8%
92081 - Vista	\$932,500	↓ - 1.8%	99.8%	↓ - 1.4%	18	↑ + 40.8%	20	↓ - 20.0%
92082 - Valley Center	\$965,000	↓ - 4.7%	99.7%	↓ - 1.1%	21	↑ + 3.8%	14	↓ - 33.3%
92083 - Vista	\$807,500	↑ + 17.9%	98.9%	↓ - 1.6%	27	↑ + 247.5%	18	↑ + 20.0%
92084 - Vista	\$885,000	↑ + 3.5%	98.2%	↓ - 3.0%	42	↑ + 282.5%	19	↓ - 17.4%
92091 - Rancho Santa Fe	\$1,570,000	↓ - 9.1%	93.9%	↑ + 1.2%	30	↑ + 72.9%	4	↑ + 100.0%
92127 - Rancho Bernardo	\$1,800,000	↓ - 0.2%	98.6%	↓ - 2.1%	19	↑ + 15.2%	47	↑ + 4.4%
92128 - Rancho Bernardo	\$965,000	↑ + 9.7%	99.8%	↓ - 2.4%	21	↑ + 61.4%	58	↑ + 1.8%
92129 - Rancho Penasquitos	\$1,500,000	↑ + 25.0%	102.5%	↓ - 0.4%	13	↑ + 28.6%	35	↑ + 20.7%
92130 - Carmel Valley	\$2,350,000	↑ + 42.4%	102.0%	↑ + 1.6%	11	↓ - 34.7%	32	↓ - 3.0%

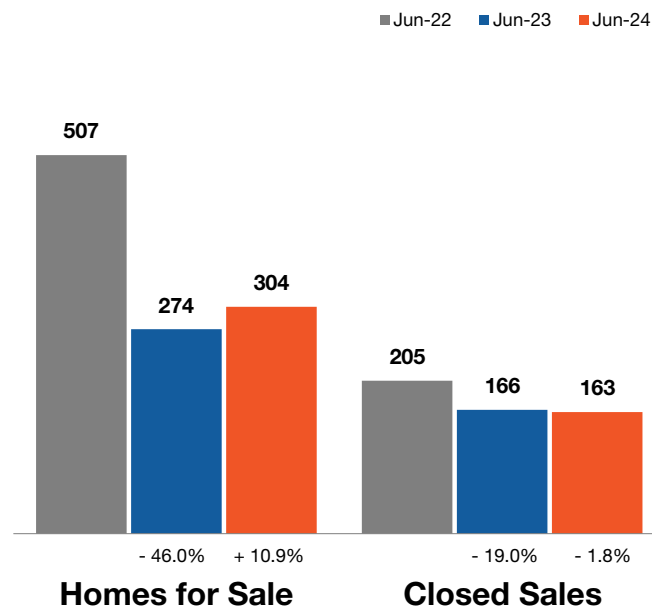
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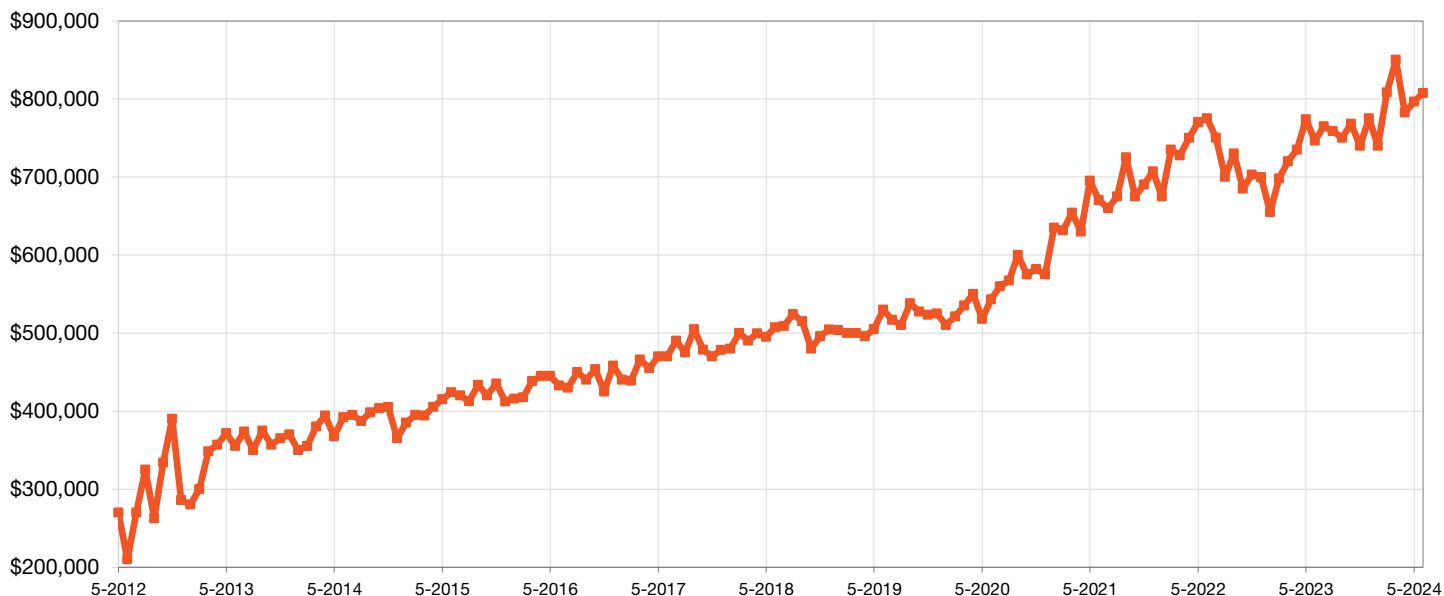
South San Diego County

Key Metrics	Jun-24	1-Yr Chg
Median Sales Price	\$807,500	+ 8.2%
Average Sales Price	\$875,128	+ 11.1%
Pct. of Orig. Price Rec'd.	100.1%	- 1.1%
Homes for Sale	304	+ 10.9%
Closed Sales	163	- 1.8%
Months Supply	2.0	+ 25.0%
Days on Market	19	+ 35.7%

Market Activity



Historical Median Sales Price for South San Diego County



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NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

South San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg	Jun-24	1-Yr Chg
91902 - Bonita	\$1,257,500	↑ + 24.2%	99.3%	↑ + 1.6%	13	↓ - 13.5%	9	↓ - 10.0%
91910 - Chula Vista	\$785,000	↑ + 0.6%	101.0%	↓ - 2.1%	14	↑ + 37.7%	27	↑ + 28.6%
91911 - Chula Vista	\$740,000	↑ + 2.1%	100.5%	↓ - 1.2%	15	↓ - 2.5%	25	↑ + 4.2%
91913 - Chula Vista	\$847,500	↑ + 5.9%	100.8%	↑ + 0.0%	15	↑ + 1.9%	34	↓ - 8.1%
91914 - Chula Vista	\$1,275,000	↑ + 10.9%	99.7%	↓ - 3.2%	21	↑ + 112.1%	8	↓ - 11.1%
91915 - Chula Vista	\$819,000	↑ + 9.3%	99.8%	↓ - 3.0%	19	↑ + 48.3%	27	↑ + 3.8%
91932 - Imperial Beach	\$910,000	↑ + 13.8%	96.2%	↑ + 0.8%	47	↑ + 63.6%	17	↑ + 6.3%
91950 - National City	\$782,500	↑ + 33.8%	102.2%	↓ - 1.5%	20	↑ + 111.2%	11	↓ - 35.3%
92154 - Otay Mesa	\$746,000	↑ + 11.1%	99.9%	↓ - 2.9%	17	↑ + 75.9%	23	↓ - 32.4%
92173 - San Ysidro	\$520,000	↑ + 3.0%	102.5%	↑ + 3.0%	12	↓ - 2.0%	5	↓ - 16.7%