# Marketwatch Report November 2016



A FREE RESEARCH TOOL FROM THE

#### North San Diego County Association of REALTORS®

Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

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**November 2016** 



# **San Diego County Overview**

	Median S	Sales Price	Pct. of Orig	j. Price Rec'd.	Days o	n Market	Clos	sed Sales
	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg
East San Diego County	\$440,000	+ 8.4%	96.7%	- 0.2%	30	- 15.8%	386	+ 19.1%
Metro San Diego County	\$510,250	+ 7.4%	96.7%	<b>+</b> 0.2%	30 -	<b>↓</b> - 18.2%	881	<b>1</b> + 17.5%
North San Diego County	\$555,000	+ 4.9%	96.3%	+ 0.4%	37	<b>↓</b> - 14.1%	1,154	<b>1</b> + 18.4%
South San Diego County	\$425,000	- 2.6%	97.5%	<b>+</b> 0.3%	34	<b>↓</b> - 1.3%	258	+ 8.4%
San Diego County	\$500,000	<b>+</b> 5.9%	96.6%	<b>+</b> 0.2%	33 、	<b>↓</b> - 14.6%	2,719	<b>+</b> 16.9%

#### November 2016

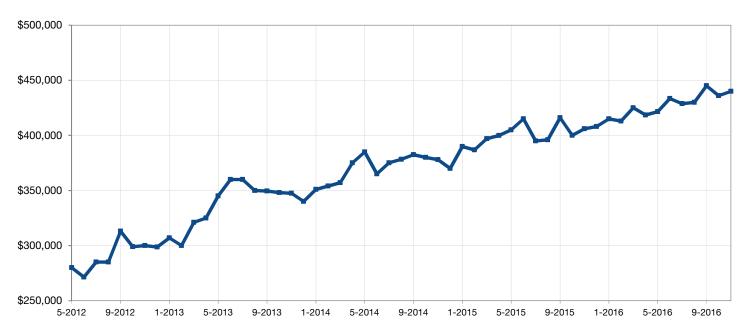


## **East San Diego County**

Key Metrics	Nov-16	1-Yr Chg
Median Sales Price	\$440,000	+ 8.4%
Average Sales Price	\$449,056	+ 8.7%
Pct. of Orig. Price Rec'd.	96.7%	- 0.2%
Homes for Sale	953	- 12.9%
Closed Sales	386	+ 19.1%
Months Supply	2.1	- 14.8%
Days on Market	30	- 15.8%



#### **Historical Median Sales Price for East San Diego County**



#### **November 2016**



## **East San Diego County ZIP Codes**

	Median S	ales Price	Pct. of Orio	g. Price Rec'd.	Days	on Market	Clo	sed Sales
	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg
91901 - Alpine	\$585,000	+ 5.9%	95.7%	+ 0.8%	51	+ 67.8%	28	+ 55.6%
91905 - Boulevard	\$90,825	- 56.8%	53.5%	- 36.6%	144	+ 82.3%	1	→ 0.0%
91906 - Campo	\$273,000	<b>1</b> + 18.7%	104.3%	<b>1</b> + 3.6%	19	- 73.0%	7	<b>1</b> + 133.3%
91916 - Descanso	\$549,900	<b>1</b> + 41.0%	100.0%	<b>1</b> + 3.9%	12	- 81.1%	1	- 80.0%
91917 - Dulzura	\$0	- 100.0%	0.0%	<b>-</b> 100.0%	0	<b>-</b> 100.0%	0	- 100.0%
91931 - Guatay	\$0		0.0%		0		0	
91934 - Jacumba	\$0	- 100.0%	0.0%	<b>-</b> 100.0%	0	<b>-</b> 100.0%	0	- 100.0%
91935 - Jamul	\$850,000	<b>1</b> + 51.8%	93.5%	- 0.9%	84	+ 2.1%	2	- 60.0%
91941 - La Mesa	\$552,000	<b>1</b> + 12.7%	95.2%	<b>1</b> + 0.6%	34	+ 3.4%	26	+ 4.0%
91942 - La Mesa	\$485,000	<b>1</b> + 21.1%	96.3%	- 0.1%	31	<b>+</b> 21.3%	27	<b>+</b> 12.5%
91945 - Lemon Grove	\$415,000	<b>1</b> + 11.9%	97.4%	- 4.5%	29	- 41.8%	21	<b>+</b> 75.0%
91948 - Mount Laguna	\$0		0.0%		0		0	
91962 - Pine Valley	\$465,000	<b>1</b> + 12.0%	100.0%	<b>1</b> + 5.8%	22	- 71.8%	1	→ 0.0%
91963 - Potrero	\$0		0.0%		0		0	
91977 - Spring Valley	\$420,000	<b>1</b> + 9.0%	97.7%	<b>1</b> + 0.2%	22	- 33.8%	53	<b>+</b> 47.2%
91978 - Spring Valley	\$522,000	<b>1</b> + 36.8%	99.6%	<b>1.7%</b>	23	<b>+</b> 55.0%	4	- 33.3%
91980 - Tecate	\$0		0.0%		0		0	
92004 - Borrego Springs	\$435,000	<b>1</b> + 85.5%	89.0%	- 8.5%	16	- 73.8%	1	- 50.0%
92019 - El Cajon	\$477,500	<b>1</b> + 15.1%	96.1%	<b>1</b> + 0.1%	30	<b>- 17.1%</b>	46	+ 24.3%
92020 - El Cajon	\$450,000	<b>1</b> + 1.1%	96.4%	- 0.1%	27	<b>+</b> 29.4%	35	<b>+</b> 45.8%
92021 - El Cajon	\$431,000	<b>1</b> + 16.5%	97.6%	<b>1</b> + 0.4%	19	- 37.6%	48	<b>1</b> + 17.1%
92036 - Julian	\$349,000	<b>1</b> + 22.5%	94.5%	- 2.4%	30	- 58.3%	7	<b>+</b> 133.3%
92040 - Lakeside	\$407,500	- 3.9%	98.2%	<b>1</b> + 0.1%	29	- 49.9%	21	- 30.0%
92066 - Ranchita	\$0		0.0%		0		0	
92070 - Santa Ysabel	\$440,000		88.9%		162		1	
92071 - Santee	\$415,000	<b>1</b> + 7.1%	96.8%	- 1.0%	30	<b>1</b> + 12.8%	51	<b>+</b> 4.1%
92086 - Warner Springs	\$350,000		93.9%		65		5	

#### **November 2016**

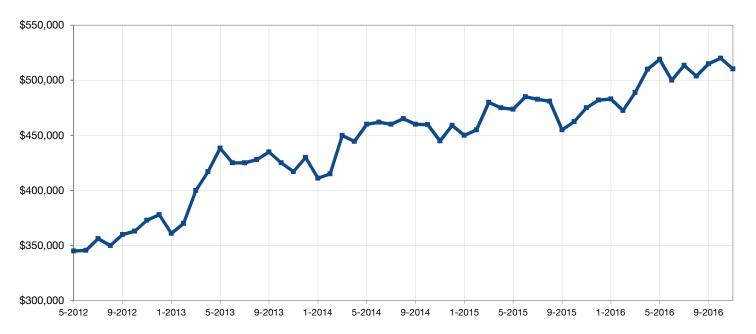


## **Metro San Diego County**

Key Metrics	Nov-16	1-Yr Chg
Median Sales Price	\$510,250	+ 7.4%
Average Sales Price	\$644,856	- 1.0%
Pct. of Orig. Price Rec'd.	96.7%	+ 0.2%
Homes for Sale	1,695	- 22.5%
Closed Sales	881	+ 17.5%
Months Supply	1.7	- 23.5%
Days on Market	30	- 18.2%



#### **Historical Median Sales Price for Metro San Diego County**



**November 2016** 



# **Metro San Diego County ZIP Codes**

	Median S	ales Price	Pct. of Orig	. Price Rec'd.	Days	on Market	Clos	ed Sales
	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg	Nov-16	1-Yr Chg
92037 - La Jolla	\$1,100,000	- 17.0%	94.9%	+ 1.5%	40	- 34.8%	63	+ 14.5%
92101 - San Diego Downtown	\$502,000	<b>+</b> 5.7%	96.7%	+ 0.5%	37	<b>1</b> + 12.2%	70	+ 55.6%
92102 - San Diego Golden Hill	\$375,000	<b>+</b> 13.6%	96.7%	+ 0.2%	31	- 21.1%	21	+ 5.0%
92103 - Mission Hills-Hillcrest-Midtown	\$740,000	<b>+</b> 40.0%	95.1%	- 2.5%	43	- 22.0%	35	+ 9.4%
92104 - North Park	\$399,000	- 17.7%	95.8%	- 0.3%	31	<b>1</b> + 39.8%	42	+ 68.0%
92105 - East San Diego	\$306,000	<b>+</b> 1.2%	94.9%	- 5.9%	31	- 28.4%	15	→ 0.0%
92106 - Point Loma	\$965,000	- 0.8%	96.4%	<b>1</b> + 1.8%	27	- 40.6%	25	+ 38.9%
92107 - Ocean Beach	\$791,000	<b>+</b> 0.1%	97.6%	<b>1</b> + 1.2%	26	- 19.8%	23	<b>+</b> 21.1%
92108 - Mission Valley	\$375,000	<b>1</b> + 25.0%	97.7%	<b>1</b> + 1.2%	23	- 33.6%	23	- 43.9%
92109 - Pacific Beach	\$656,450	- 6.8%	96.3%	<b>1</b> + 2.7%	37	- 28.5%	50	<b>+</b> 19.0%
92110 - Old Town	\$412,500	<b>+</b> 13.0%	95.7%	- 2.3%	39	<b>1</b> + 35.9%	26	+ 23.8%
92111 - Linda Vista	\$517,500	<b>+</b> 20.3%	97.6%	<b>1</b> + 1.6%	19	- 37.2%	34	+ 3.0%
92113 - Logan Heights	\$333,500	<b>+</b> 16.0%	94.9%	- 2.4%	22	- 58.3%	12	+ 33.3%
92114 - Encanto	\$390,000	+ 4.0%	96.9%	- 2.5%	23	<b>+</b> 50.2%	34	→ 0.0%
92115 - San Diego	\$454,000	+ 3.8%	94.5%	- 2.4%	33	<b>+</b> 47.9%	48	- 2.0%
92116 - Normal Heights	\$529,500	<b>+</b> 31.6%	98.2%	<b>1.6%</b>	15	- 55.3%	40	<b>+</b> 14.3%
92117 - Clairemont Mesa	\$549,500	<b>+</b> 10.7%	98.8%	<b>1.8%</b>	20	- 24.9%	44	<b>+</b> 10.0%
92118 - Coronado	\$1,353,475	<b>-</b> 19.0%	92.4%	<b>1</b> + 3.2%	90	- 24.3%	20	<b>+</b> 42.9%
92119 - San Carlos	\$509,125	- 0.6%	97.0%	- 0.2%	21	- 24.6%	36	<b>+</b> 38.5%
92120 - Del Cerro	\$550,875	<b>-</b> 1.6%	96.7%	<b>1</b> + 0.2%	35	<b>+</b> 45.6%	32	+ 3.2%
92121 - Sorrento Valley	\$553,000	- 31.9%	99.5%	<b>+</b> 0.3%	27	- 35.7%	4	→ 0.0%
92122 - University City	\$488,500	<b>+</b> 2.5%	97.1%	<b>1.2%</b>	23	- 57.0%	31	<b>+</b> 10.7%
92123 - Mission Valley	\$485,000	<b>+</b> 7.8%	98.3%	<b>1</b> + 0.5%	32	<b>1</b> + 91.9%	23	<b>+</b> 76.9%
92124 - Tierrasanta	\$515,500	<b>+</b> 12.7%	98.1%	- 0.3%	16	- 46.9%	10	- 16.7%
92126 - Mira Mesa	\$535,000	<b>+</b> 13.0%	98.3%	<b>+</b> 1.1%	19	- 38.2%	55	<b>+</b> 12.2%
92131 - Scripps Miramar	\$716,500	- 3.3%	97.2%	- 1.2%	33	<b>1</b> + 22.7%	46	<b>+</b> 142.1%
92139 - Paradise Hills	\$395,000	<b>+</b> 11.3%	98.9%	<b>1</b> + 1.5%	23	- 50.8%	19	- 9.5%

#### **November 2016**

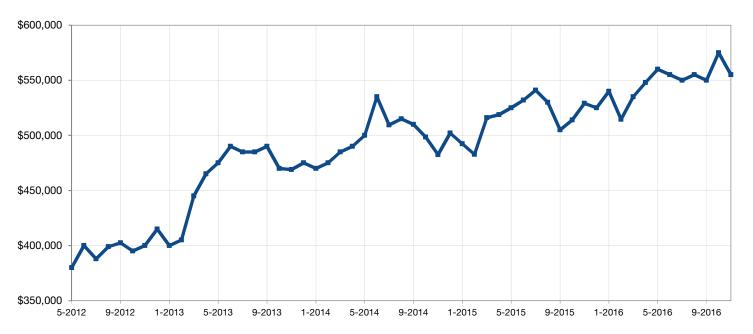


## **North San Diego County**

Key Metrics	Nov-16	1-Yr Chg
Median Sales Price	\$555,000	+ 4.9%
Average Sales Price	\$730,067	+ 9.5%
Pct. of Orig. Price Rec'd.	96.3%	+ 0.4%
Homes for Sale	2,594	- 18.2%
Closed Sales	1,154	+ 18.4%
Months Supply	1.9	- 20.1%
Days on Market	37	- 14.1%



#### **Historical Median Sales Price for North San Diego County**



**November 2016** 



## **North San Diego County ZIP Codes**

	Median Sales Price	Pct. of Orig. Price Rec'd.	Days on Market	Closed Sales	
	Nov-16 1-Yr Cho	Nov-16 1-Yr Chg	Nov-16 1-Yr Chg	Nov-16 1-Yr Chg	
92003 - Bonsall	\$400,000 - 4.3%	92.6% - 0.5%	40 🕹 - 49.1%	6 1 + 20.0%	
92007 - Cardiff	\$950,000 🕹 - 16.39	% 94.6% <del>↓</del> - 1.5%	23 🗣 - 46.0%	7 堤 - 50.0%	
92008 - Carlsbad	\$795,000 🕹 - 6.6%	6 98.5% 1 + 2.9%	26 🖟 - 48.4%	18 堤 - 18.2%	
92009 - Carlsbad	\$767,000 1 + 23.49		36 🕹 - 10.7%	44 🕹 - 21.4%	
92010 - Carlsbad	\$671,944 👚 + 12.09		26 🕹 - 30.1%	16 堤 - 5.9%	
92011 - Carlsbad	\$749,500 👚 + 18.29	· ·	47 👚 + 42.7%	20 👚 + 5.3%	
92014 - Del Mar	\$1,712,500 1 + 22.39	% 92.5% <b>↓</b> - 1.7%	40 🕹 - 10.3%	16 堤 - 5.9%	
92024 - Encinitas	\$965,000 👚 + 15.69		43 🗣 - 1.2%	59 👚 + 37.2%	
92025 - Escondido	\$448,500 🕹 - 4.1%		45 👚 + 46.9%	36 👚 + 80.0%	
92026 - Escondido	\$462,500 👚 + 11.79	% 95.6% <b>↓</b> - 1.0%	43 堤 - 1.5%	60 👚 + 50.0%	
92027 - Escondido	\$442,000 👚 + 19.39	% 98.0% <b>1</b> + 1.6%	29 🗣 - 12.7%	48 👚 + 60.0%	
92028 - Fallbrook	\$488,500 👚 + 4.0%		40 🗣 - 45.5%	52 👚 + 20.9%	
92029 - Escondido	\$640,550 🕹 - 6.1%		50 堤 - 21.3%	25 👚 + 38.9%	
92054 - Oceanside	\$515,000 👚 + 8.4%	6 95.0% 🕂 - 0.2%	31 堤 - 28.3%	29 堤 - 12.1%	
92056 - Oceanside	\$496,000 👚 + 8.1%	6 98.0% 👚 + 1.0%	23 堤 - 23.6%	51 堤 - 3.8%	
92057 - Oceanside	\$412,500 👚 + 13.09	% 97.8% <b>1</b> + 1.7%	22 堤 - 52.8%	84 堤 - 7.7%	
92058 - Oceanside	\$355,000 堤 - 9.9%	6 98.2% <b>1</b> + 0.5%	30 👚 + 25.0%	13 堤 - 18.8%	
92059 - Pala	\$445,000	81.1%	301	1	
92061 - Pauma Valley	\$297,500 🕹 - 27.69	% 99.2%	23 👚 + 2,150.0%	2 👚 + 100.0%	
92064 - Poway	\$614,500 🕹 - 2.6%		38 👚 + 6.8%	45 👚 + 25.0%	
92065 - Ramona	\$459,750 👚 + 1.6%	6 94.7% 堤 - 2.0%	51 👚 +8.9%	34 堤 - 5.6%	
92067 - Rancho Santa Fe	\$2,550,000	6 89.2% 🖶 - 1.6%	120 👚 + 13.6%	25 👚 + 92.3%	
92069 - San Marcos	\$460,000 🖶 - 5.9%	6 97.2% <b>1</b> + 1.2%	31 堤 - 21.4%	29 👚 + 20.8%	
92075 - Solana Beach	\$1,390,000 👚 + 23.09	% 95.4% <b>↓</b> - 0.2%	32 堤 - 26.8%	12 堤 - 25.0%	
92078 - San Marcos	\$600,000 👚 + 13.49	% 96.7% <b>↓</b> - 0.0%	29 堤 - 24.3%	64 👚 + 16.4%	
92081 - Vista	\$491,000 🖶 - 6.5%	6 99.0% 1 + 2.0%	26 🗣 - 37.0%	23 👚 + 9.5%	
92082 - Valley Center	\$610,000 👚 + 11.09	% 96.3% <b>1</b> + 3.8%	45 堤 - 44.3%	19 👚 + 137.5%	
92083 - Vista	\$423,000 👚 + 22.69	% 95.6% <b>1</b> + 0.7%	47 👚 + 5.5%	21 👚 + 23.5%	
92084 - Vista	\$515,000 👚 + 16.79	% 96.5% <b>1</b> + 0.9%	43 👚 + 63.4%	35 👚 + 25.0%	
92091 - Rancho Santa Fe	\$4,990,000 1 + 193.5	<u></u>	245 👚 + 301.6%	1 堤 - 85.7%	
92127 - Rancho Bernardo	\$689,000 🕹 - 18.19		32 堤 - 16.3%	62 👚 + 82.4%	
92128 - Rancho Bernardo	\$545,000		29 堤 - 27.7%	81 👚 + 28.6%	
92129 - Rancho Penasquitos	\$616,000		32 堤 - 18.6%	55 👚 + 77.4%	
92130 - Carmel Valley	\$950,500		31 🕹 - 6.1%	61 👚 + 27.1%	

#### **November 2016**

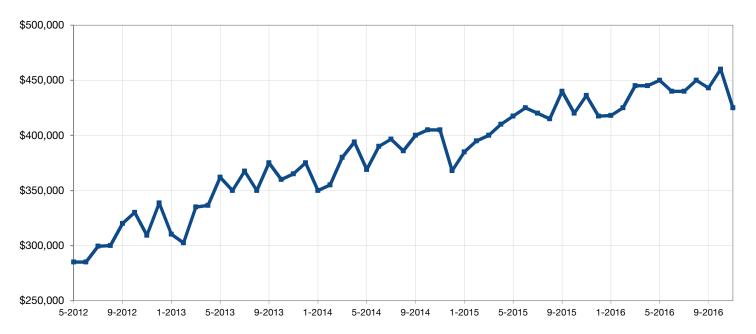


## **South San Diego County**

Key Metrics	Nov-16	1-Yr Chg
Median Sales Price	\$425,000	- 2.6%
Average Sales Price	\$456,445	+ 2.5%
Pct. of Orig. Price Rec'd.	97.5%	+ 0.3%
Homes for Sale	493	- 17.4%
Closed Sales	258	+ 8.4%
Months Supply	1.7	- 19.7%
Days on Market	34	- 1.3%



#### **Historical Median Sales Price for South San Diego County**



**November 2016** 



## **South San Diego County ZIP Codes**

	Median Sales Price	Pct. of Orig. Price Rec'd.	Days on Market	Closed Sales	
	Nov-16 1-Yr Ch	g Nov-16 1-Yr Chg	Nov-16 1-Yr Chg	Nov-16 1-Yr Chg	
91902 - Bonita	\$605,000 👚 + 12.6	% 96.7% <b>1</b> + 2.5%	32 🕹 - 11.3%	11 🕹 - 50.0%	
91910 - Chula Vista	\$408,750 🖶 - 10.2	% 95.3% <b>↓</b> - 0.5%	24 🗣 - 37.8%	42 🕹 - 14.3%	
91911 - Chula Vista	\$421,500 👚 + 3.3	% 98.3% <b>↓</b> - 1.0%	31 👚 + 36.9%	48 👚 + 45.5%	
91913 - Chula Vista	\$448,500 👚 + 2.0	% 98.4% <b>1</b> + 0.9%	30 🗣 - 10.2%	66 👚 + 83.3%	
91914 - Chula Vista	\$615,000 🖶 - 0.89	6 98.1% <b>1</b> + 1.6%	49 🕹 - 3.4%	21 👚 + 23.5%	
91915 - Chula Vista	\$460,000 🛡 - 14.8	% 97.3% <b>↓</b> - 2.3%	34 👚 + 23.1%	30 🕹 - 3.2%	
91932 - Imperial Beach	\$427,500 🛡 - 5.59	6 97.8% <b>↓</b> - 1.5%	28 👚 + 0.4%	16 🖈 0.0%	
91950 - National City	\$360,000 👚 + 9.1	% 97.7% <b>1</b> + 2.1%	71 👚 + 67.7%	18 堤 - 18.2%	
92154 - Otay Mesa	\$433,500 👚 + 12.6	% 98.8% <b>↑</b> + 0.6%	26 🕹 - 20.5%	37 ➡ 0.0%	
92173 - San Ysidro	\$186,000 🛡 - 46.0	% 95.3% <b>↓</b> - 1.7%	18 🗣 - 44.4%	6 🕹 - 50.0%	