## **Local Market Update for March 2025**

Provided by the North San Diego County REALTORS®.



## **South San Diego County**

ZIP Codes: 91902, 91910, 91911, 91913, 91914, 91915, 91932, 91950, 92154, 92173

Detached Single-Family	March			Rolling 12 Months		
Key Metrics	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	144	123	- 14.6%	1,456	1,617	+ 11.1%
Pending Sales	105	99	- 5.7%	1,116	1,136	+ 1.8%
Closed Sales	110	82	- 25.5%	1,116	1,124	+ 0.7%
Days on Market Until Sale	20	21	+ 5.0%	19	24	+ 26.3%
Median Sales Price*	\$943,500	\$950,000	+ 0.7%	\$875,000	\$903,000	+ 3.2%
Average Sales Price*	\$1,056,561	\$1,048,163	- 0.8%	\$933,473	\$991,218	+ 6.2%
Percent of Original List Price Received*	100.8%	99.5%	- 1.3%	100.5%	99.3%	- 1.2%
Percent of List Price Received*	100.9%	100.1%	- 0.8%	100.7%	100.1%	- 0.6%
Inventory of Homes for Sale	195	183	- 6.2%			
Months Supply of Inventory	2.1	1.9	- 9.5%			

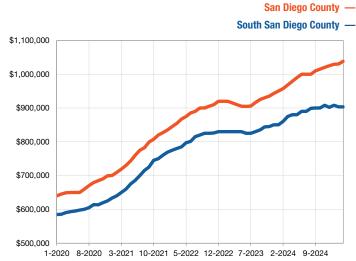
<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family		March		Rolling 12 Months			
Key Metrics	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change	
New Listings	77	99	+ 28.6%	885	1,103	+ 24.6%	
Pending Sales	64	79	+ 23.4%	701	724	+ 3.3%	
Closed Sales	65	63	- 3.1%	712	715	+ 0.4%	
Days on Market Until Sale	21	31	+ 47.6%	19	29	+ 52.6%	
Median Sales Price*	\$650,000	\$660,000	+ 1.5%	\$630,000	\$646,000	+ 2.5%	
Average Sales Price*	\$654,597	\$677,320	+ 3.5%	\$634,122	\$644,383	+ 1.6%	
Percent of Original List Price Received*	99.4%	98.9%	- 0.5%	100.6%	99.1%	- 1.5%	
Percent of List Price Received*	100.0%	99.9%	- 0.1%	100.8%	100.4%	- 0.4%	
Inventory of Homes for Sale	129	143	+ 10.9%				
Months Supply of Inventory	2.2	2.4	+ 9.1%				

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



## Median Sales Price - Attached Single-Family

Rolling 12-Month Calculation

