## Local Market Update for May 2025

Provided by the North San Diego County REALTORS®.



## **South San Diego County**

ZIP Codes: 91902, 91910, 91911, 91913, 91914, 91915, 91932, 91950, 92154, 92173

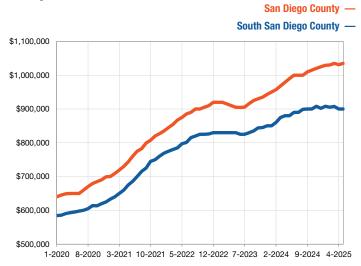
Detached Single-Family	Мау			Rolling 12 Months		
Key Metrics	2024	2025	Percent Change	Thru 5-2024	Thru 5-2025	Percent Change
New Listings	151	151	0.0%	1,529	1,672	+ 9.4%
Pending Sales	110	128	+ 16.4%	1,104	1,164	+ 5.4%
Closed Sales	95	84	- 11.6%	1,090	1,134	+ 4.0%
Days on Market Until Sale	18	26	+ 44.4%	19	25	+ 31.6%
Median Sales Price*	\$920,000	\$867,000	- 5.8%	\$880,000	\$900,000	+ 2.3%
Average Sales Price*	\$1,027,373	\$978,078	- 4.8%	\$951,972	\$990,500	+ 4.0%
Percent of Original List Price Received*	100.7%	99.6%	- 1.1%	100.4%	99.1%	- 1.3%
Percent of List Price Received*	100.9%	100.0%	- 0.9%	100.7%	100.0%	- 0.7%
Inventory of Homes for Sale	247	219	- 11.3%			
Months Supply of Inventory	2.7	2.3	- 14.8%			

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

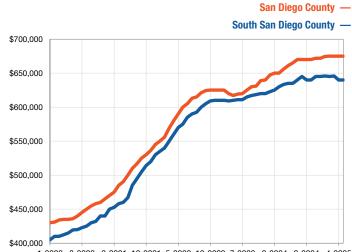
Attached Single-Family	Мау			Rolling 12 Months		
Key Metrics	2024	2025	Percent Change	Thru 5-2024	Thru 5-2025	Percent Change
New Listings	98	86	- 12.2%	949	1,110	+ 17.0%
Pending Sales	71	63	- 11.3%	706	720	+ 2.0%
Closed Sales	59	66	+ 11.9%	699	724	+ 3.6%
Days on Market Until Sale	22	34	+ 54.5%	20	30	+ 50.0%
Median Sales Price*	\$635,000	\$620,000	- 2.4%	\$635,000	\$640,000	+ 0.8%
Average Sales Price*	\$619,168	\$618,345	- 0.1%	\$640,202	\$639,371	- 0.1%
Percent of Original List Price Received*	99.5%	99.6%	+ 0.1%	100.4%	99.1%	- 1.3%
Percent of List Price Received*	100.1%	100.7%	+ 0.6%	100.7%	100.5%	- 0.2%
Inventory of Homes for Sale	166	157	- 5.4%			
Months Supply of Inventory	2.8	2.6	- 7.1%			

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## Median Sales Price – Detached Single-Family Rolling 12-Month Calculation



## Median Sales Price – Attached Single-Family Rolling 12-Month Calculation



1-2020 8-2020 3-2021 10-2021 5-2022 12-2022 7-2023 2-2024 9-2024 4-2025