

Local Market Update for April 2026

Provided by the North San Diego County REALTORS®.

North San Diego County

Zip Codes: 92003, 92007, 92008, 92009, 92010, 92011, 92014, 92024, 92025, 92026, 92027, 92028, 92029, 92054, 92056, 92057, 92058, 92059, 92061, 92064, 92065, 92067, 92069, 92075, 92078, 92081, 92082, 92083, 92084, 92091, 92127, 92128, 92129, 92130

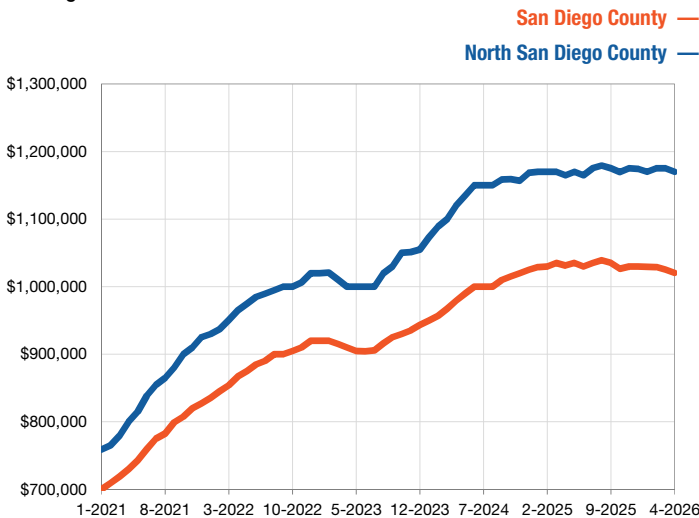
| Detached Single-Family | April | | | Rolling 12 Months | | |
|--|-------------|--------------------|----------------|-------------------|--------------------|----------------|
| | 2025 | 2026 | Percent Change | Thru 4-2025 | Thru 4-2026 | Percent Change |
| Key Metrics | | | | | | |
| New Listings | 1,158 | 1,149 | - 0.8% | 10,850 | 11,218 | + 3.4% |
| Pending Sales | 647 | 770 | + 19.0% | 7,091 | 7,482 | + 5.5% |
| Closed Sales | 718 | 759 | + 5.7% | 7,084 | 7,354 | + 3.8% |
| Days on Market Until Sale | 27 | 31 | + 14.8% | 29 | 35 | + 20.7% |
| Median Sales Price* | \$1,200,000 | \$1,180,000 | - 1.7% | \$1,165,000 | \$1,170,000 | + 0.4% |
| Average Sales Price* | \$1,564,410 | \$1,596,220 | + 2.0% | \$1,543,720 | \$1,550,871 | + 0.5% |
| Percent of Original List Price Received* | 98.6% | 98.5% | - 0.1% | 98.1% | 97.0% | - 1.1% |
| Percent of List Price Received* | 99.8% | 99.7% | - 0.1% | 99.5% | 98.7% | - 0.8% |
| Inventory of Homes for Sale | 2,274 | 1,755 | - 22.8% | -- | -- | -- |
| Months Supply of Inventory | 3.8 | 2.8 | - 26.3% | -- | -- | -- |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | April | | | Rolling 12 Months | | |
|--|-----------|------------------|----------------|-------------------|------------------|----------------|
| | 2025 | 2026 | Percent Change | Thru 4-2025 | Thru 4-2026 | Percent Change |
| Key Metrics | | | | | | |
| New Listings | 469 | 317 | - 32.4% | 4,696 | 4,518 | - 3.8% |
| Pending Sales | 272 | 223 | - 18.0% | 3,013 | 2,906 | - 3.6% |
| Closed Sales | 292 | 233 | - 20.2% | 3,026 | 2,910 | - 3.8% |
| Days on Market Until Sale | 25 | 34 | + 36.0% | 29 | 36 | + 24.1% |
| Median Sales Price* | \$735,000 | \$760,000 | + 3.4% | \$747,120 | \$730,000 | - 2.3% |
| Average Sales Price* | \$854,465 | \$905,452 | + 6.0% | \$866,211 | \$878,620 | + 1.4% |
| Percent of Original List Price Received* | 98.6% | 98.1% | - 0.5% | 98.5% | 97.3% | - 1.2% |
| Percent of List Price Received* | 99.4% | 99.4% | 0.0% | 99.6% | 99.0% | - 0.6% |
| Inventory of Homes for Sale | 994 | 643 | - 35.3% | -- | -- | -- |
| Months Supply of Inventory | 4.0 | 2.7 | - 32.5% | -- | -- | -- |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family
 Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family
 Rolling 12-Month Calculation

