Local Market Update for February 2025

Provided by the North San Diego County REALTORS®.



92091 - Rancho Santa Fe

North San Diego County

| Detached Single-Family | February | | | Rolling 12 Months | | | |
|--|-------------|-------------|----------------|-------------------|-------------|----------------|--|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 2-2024 | Thru 2-2025 | Percent Change | |
| New Listings | 2 | 3 | + 50.0% | 36 | 44 | + 22.2% | |
| Pending Sales | 2 | 3 | + 50.0% | 28 | 25 | - 10.7% | |
| Closed Sales | 1 | 1 | 0.0% | 28 | 25 | - 10.7% | |
| Days on Market Until Sale | 74 | 0 | - 100.0% | 52 | 41 | - 21.2% | |
| Median Sales Price* | \$2,710,000 | \$4,050,000 | + 49.4% | \$3,587,500 | \$3,525,000 | - 1.7% | |
| Average Sales Price* | \$2,710,000 | \$4,050,000 | + 49.4% | \$4,594,879 | \$4,084,052 | - 11.1% | |
| Percent of Original List Price Received* | 90.7% | 96.5% | + 6.4% | 93.6% | 92.8% | - 0.9% | |
| Percent of List Price Received* | 90.7% | 96.5% | + 6.4% | 94.8% | 94.1% | - 0.7% | |
| Inventory of Homes for Sale | 8 | 10 | + 25.0% | | | | |
| Months Supply of Inventory | 3.1 | 4.8 | + 54.8% | | | | |

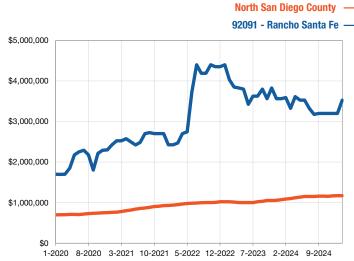
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | February | | | Rolling 12 Months | | | |
|--|-------------|------|----------------|-------------------|-------------|----------------|--|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 2-2024 | Thru 2-2025 | Percent Change | |
| New Listings | 3 | 3 | 0.0% | 32 | 29 | - 9.4% | |
| Pending Sales | 0 | 1 | | 26 | 24 | - 7.7% | |
| Closed Sales | 1 | 0 | - 100.0% | 29 | 22 | - 24.1% | |
| Days on Market Until Sale | 9 | 0 | - 100.0% | 31 | 33 | + 6.5% | |
| Median Sales Price* | \$1,298,000 | \$0 | - 100.0% | \$1,465,000 | \$1,605,000 | + 9.6% | |
| Average Sales Price* | \$1,298,000 | \$0 | - 100.0% | \$1,488,703 | \$1,628,182 | + 9.4% | |
| Percent of Original List Price Received* | 100.2% | 0.0% | - 100.0% | 95.5% | 95.5% | 0.0% | |
| Percent of List Price Received* | 100.0% | 0.0% | - 100.0% | 97.8% | 97.6% | - 0.2% | |
| Inventory of Homes for Sale | 5 | 2 | - 60.0% | | | | |
| Months Supply of Inventory | 1.9 | 1.0 | - 47.4% | | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

