

# Marketwatch Report

## September 2021



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A FREE RESEARCH TOOL FROM THE

**North San Diego County REALTORS®**

Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

## Counties

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# Marketwatch Report

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# San Diego County Overview

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg
East San Diego County	\$650,000	↑ + 13.0%	100.9%	↑ + 0.6%	18	→ 0.0%	475	↓ - 24.0%
Metro San Diego County	\$760,000	↑ + 12.6%	101.4%	↑ + 2.1%	17	↓ - 22.7%	1,051	↓ - 10.4%
North San Diego County	\$825,000	↑ + 16.2%	101.5%	↑ + 2.2%	16	↓ - 33.3%	1,424	↓ - 17.9%
South San Diego County	\$720,000	↑ + 20.0%	101.9%	↑ + 1.2%	14	↓ - 12.5%	259	↓ - 24.9%
<b>San Diego County</b>	<b>\$750,000</b>	<b>↑ + 15.4%</b>	<b>101.4%</b>	<b>↑ + 1.8%</b>	<b>16</b>	<b>↓ - 27.3%</b>	<b>3,255</b>	<b>↓ - 16.8%</b>

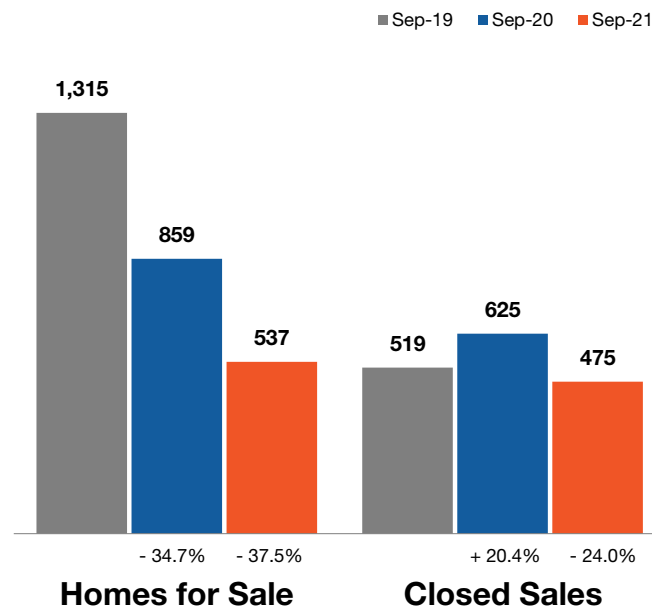
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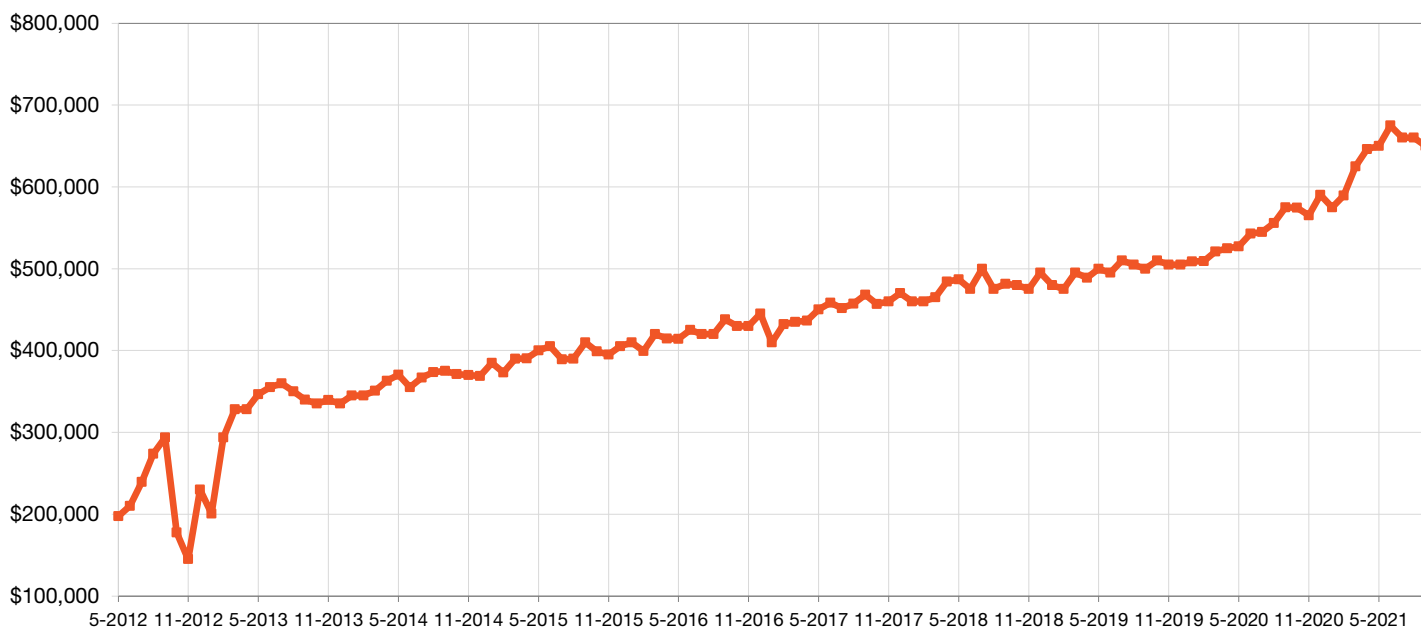
## East San Diego County

Key Metrics	Sep-21	1-Yr Chg
Median Sales Price	\$650,000	+ 13.0%
Average Sales Price	\$659,384	+ 13.2%
Pct. of Orig. Price Rec'd.	100.9%	+ 0.6%
Homes for Sale	537	- 37.5%
Closed Sales	475	- 24.0%
Months Supply	1.0	- 41.2%
Days on Market	18	0.0%

### Market Activity



### Historical Median Sales Price for East San Diego County



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Market Statistics

## East San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg
91901 - Alpine	\$711,000	↑ + 4.9%	101.9%	↑ + 2.7%	15	↓ - 17.7%	24	↓ - 29.4%
91905 - Boulevard	\$530,000	↑ + 31.2%	115.2%	↑ + 15.4%	18	↓ - 61.2%	1	↓ - 83.3%
91906 - Campo	\$365,000	↑ + 7.2%	95.0%	↓ - 2.8%	16	↓ - 47.5%	6	↑ + 50.0%
91916 - Descanso	\$792,000	↓ - 0.3%	98.9%	↑ + 2.9%	28	↓ - 48.9%	2	↓ - 66.7%
91917 - Dulzura	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91931 - Guatay	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91934 - Jacumba	\$290,000	↓ - 16.9%	85.5%	↓ - 14.5%	25	→ 0.0%	1	→ 0.0%
91935 - Jamul	\$860,000	↑ + 11.0%	99.7%	↓ - 0.5%	14	↑ + 5.2%	9	↓ - 40.0%
91941 - La Mesa	\$777,000	↓ - 2.0%	99.2%	↓ - 1.4%	12	↓ - 19.7%	31	↓ - 38.0%
91942 - La Mesa	\$740,000	↑ + 27.6%	102.0%	↑ + 2.4%	18	↑ + 21.7%	39	↓ - 23.5%
91945 - Lemon Grove	\$617,500	↑ + 14.3%	102.1%	↓ - 0.8%	12	↑ + 146.5%	16	↓ - 40.7%
91948 - Mount Laguna	\$710,000	↑ + 425.9%	101.6%	↓ - 6.0%	11	↑ + 37.5%	1	→ 0.0%
91962 - Pine Valley	\$687,500	↑ + 18.7%	96.8%	↓ - 3.8%	158	↑ + 795.8%	6	↑ + 20.0%
91963 - Potrero	\$550,000	--	110.2%	--	39	--	1	--
91977 - Spring Valley	\$615,000	↑ + 16.7%	102.4%	↑ + 1.9%	14	↑ + 13.1%	60	↑ + 7.1%
91978 - Spring Valley	\$742,500	↑ + 25.8%	99.9%	↓ - 0.1%	19	↑ + 15.9%	8	↓ - 42.9%
91980 - Tecate	\$0	--	0.0%	--	0	--	0	--
92004 - Borrego Springs	\$105,000	↓ - 43.5%	95.1%	↑ + 1.3%	31	↓ - 64.8%	9	↓ - 18.2%
92019 - El Cajon	\$595,000	↑ + 4.6%	99.9%	↓ - 0.3%	16	↑ + 62.1%	48	↓ - 29.4%
92020 - El Cajon	\$621,000	↑ + 1.5%	101.7%	↑ + 0.7%	9	↓ - 40.9%	41	↓ - 25.5%
92021 - El Cajon	\$600,000	↑ + 13.2%	102.1%	↑ + 2.5%	15	↓ - 30.0%	53	↓ - 22.1%
92036 - Julian	\$565,000	↑ + 7.7%	96.4%	↓ - 3.5%	27	↑ + 6.0%	16	↑ + 14.3%
92040 - Lakeside	\$685,000	↑ + 17.6%	101.2%	↑ + 1.5%	15	↓ - 27.6%	41	↓ - 14.6%
92066 - Ranchita	\$0	--	0.0%	--	0	--	0	--
92070 - Santa Ysabel	\$817,500	--	89.2%	--	34	--	2	--
92071 - Santee	\$610,000	↑ + 4.3%	102.4%	↓ - 0.1%	11	↑ + 1.1%	55	↓ - 33.7%
92086 - Warner Springs	\$450,000	↑ + 82.9%	93.1%	↓ - 2.7%	150	↓ - 3.3%	5	↓ - 16.7%

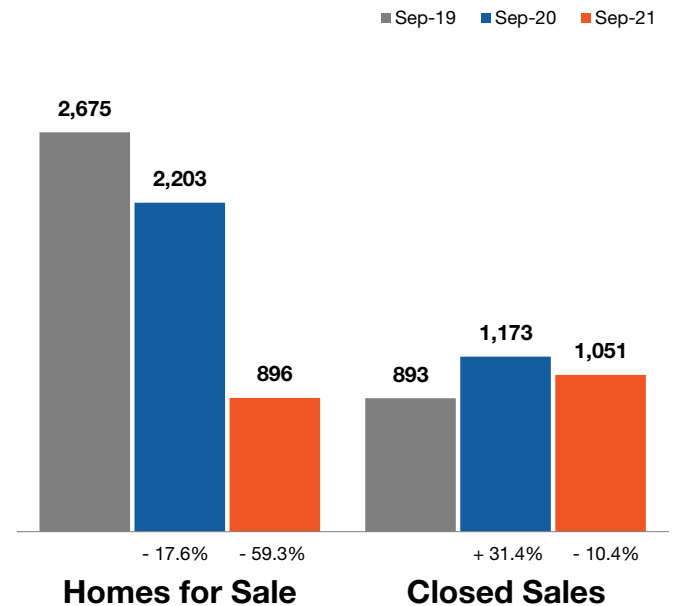
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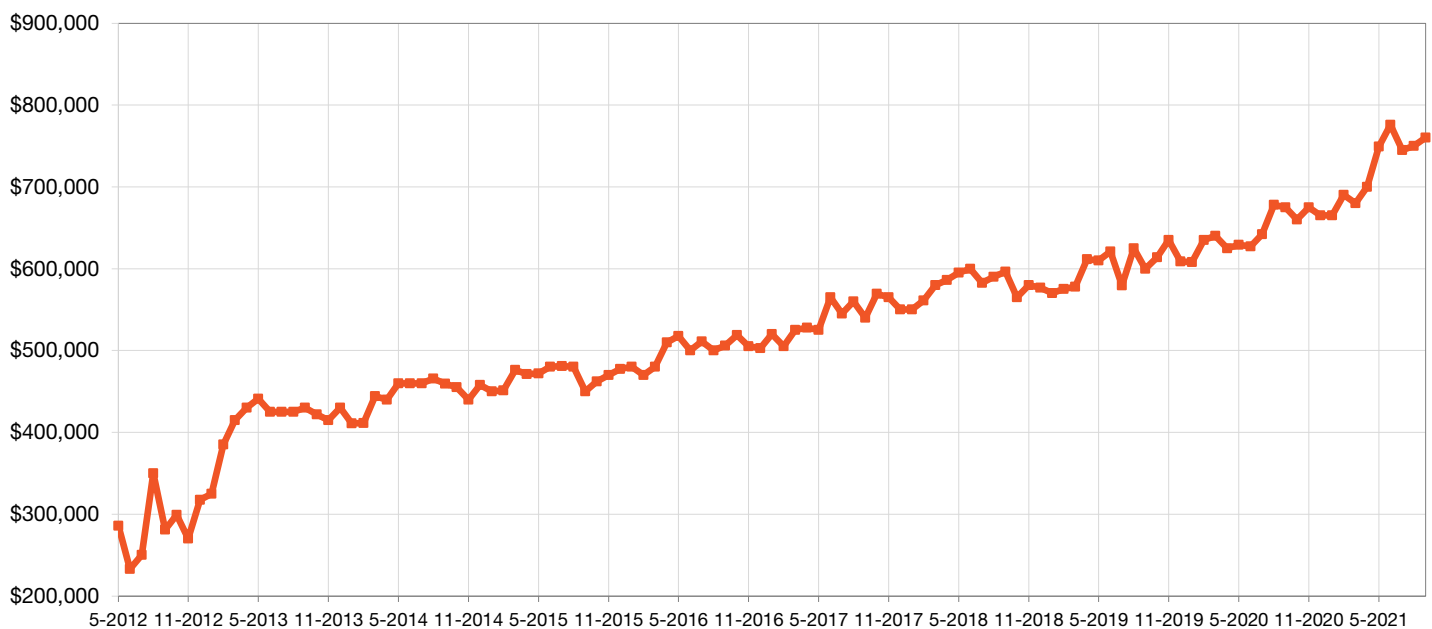
## Metro San Diego County

Key Metrics	Sep-21	1-Yr Chg
Median Sales Price	\$760,000	+ 12.6%
Average Sales Price	\$993,032	+ 10.7%
Pct. of Orig. Price Rec'd.	101.4%	+ 2.1%
Homes for Sale	896	- 59.3%
Closed Sales	1,051	- 10.4%
Months Supply	0.8	- 66.7%
Days on Market	17	- 22.7%

### Market Activity



### Historical Median Sales Price for Metro San Diego County



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Market Statistics

## Metro San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg
92037 - La Jolla	\$1,690,000	↑ + 4.8%	100.1%	↑ + 4.3%	19	↓ - 49.7%	71	↓ - 26.0%
92101 - San Diego Downtown	\$635,500	↑ + 11.5%	99.4%	↑ + 2.5%	25	↓ - 29.4%	123	↑ + 25.5%
92102 - San Diego Golden Hill	\$601,000	↑ + 28.9%	101.7%	↑ + 2.4%	18	↑ + 7.1%	10	↓ - 68.8%
92103 - Mission Hills-Hillcrest-Midtown	\$800,000	↓ - 7.0%	99.0%	↑ + 1.0%	21	↓ - 10.2%	49	↑ + 6.5%
92104 - North Park	\$702,000	↑ + 1.7%	102.6%	↑ + 2.6%	17	↑ + 8.9%	46	↓ - 6.1%
92105 - East San Diego	\$602,750	↑ + 28.2%	102.5%	↑ + 2.3%	14	↓ - 27.8%	27	↓ - 10.0%
92106 - Point Loma	\$1,369,000	↑ + 10.9%	101.4%	↑ + 3.3%	30	↑ + 31.7%	17	↓ - 55.3%
92107 - Ocean Beach	\$1,030,000	↓ - 9.6%	102.4%	↑ + 5.0%	13	↓ - 71.5%	22	↓ - 15.4%
92108 - Mission Valley	\$550,000	↑ + 22.9%	102.2%	↑ + 2.8%	13	↓ - 15.3%	35	↓ - 39.7%
92109 - Pacific Beach	\$1,024,000	↑ + 0.9%	100.8%	↑ + 3.1%	15	↓ - 50.8%	61	↑ + 29.8%
92110 - Old Town	\$600,000	↑ + 10.1%	101.9%	↑ + 3.8%	13	↓ - 42.1%	29	↓ - 25.6%
92111 - Linda Vista	\$747,500	↑ + 16.8%	102.7%	↑ + 1.0%	13	↑ + 0.5%	52	↑ + 15.6%
92113 - Logan Heights	\$525,000	↑ + 25.0%	99.0%	↓ - 0.0%	20	↑ + 11.7%	9	↓ - 40.0%
92114 - Encanto	\$661,000	↑ + 26.3%	99.7%	↓ - 3.2%	16	↓ - 8.1%	31	↓ - 8.8%
92115 - San Diego	\$750,000	↑ + 35.1%	100.9%	↑ + 1.2%	10	↓ - 44.2%	58	↓ - 21.6%
92116 - Normal Heights	\$701,111	↑ + 24.9%	104.8%	↑ + 5.0%	10	↓ - 29.1%	35	↓ - 12.5%
92117 - Clairemont Mesa	\$891,500	↑ + 23.8%	100.7%	↓ - 0.1%	13	↑ + 17.1%	48	↓ - 18.6%
92118 - Coronado	\$2,595,000	↑ + 35.9%	96.7%	↑ + 1.5%	45	↓ - 25.2%	37	↓ - 11.9%
92119 - San Carlos	\$775,000	↑ + 24.7%	104.7%	↑ + 4.3%	12	↑ + 7.6%	37	↓ - 2.6%
92120 - Del Cerro	\$810,000	↑ + 18.2%	102.2%	↑ + 2.8%	11	↑ + 8.3%	44	↑ + 12.8%
92121 - Sorrento Valley	\$852,000	↑ + 21.7%	103.3%	↓ - 1.3%	16	↑ + 181.7%	9	↑ + 80.0%
92122 - University City	\$620,000	↓ - 9.0%	103.7%	↑ + 4.9%	10	↓ - 41.9%	33	↓ - 8.3%
92123 - Mission Valley	\$828,750	↑ + 28.5%	101.5%	↓ - 0.4%	15	↑ + 13.0%	22	↓ - 4.3%
92124 - Tierrasanta	\$860,000	↑ + 21.1%	101.9%	↑ + 0.7%	13	↓ - 8.4%	21	↓ - 34.4%
92126 - Mira Mesa	\$825,500	↑ + 19.5%	103.2%	↑ + 1.6%	9	↓ - 32.5%	56	↓ - 3.4%
92131 - Scripps Miramar	\$871,000	↑ + 2.5%	102.9%	↑ + 1.4%	14	↑ + 55.5%	47	↓ - 2.1%
92139 - Paradise Hills	\$626,000	↑ + 25.2%	102.3%	↓ - 0.8%	13	↑ + 35.1%	22	↓ - 15.4%

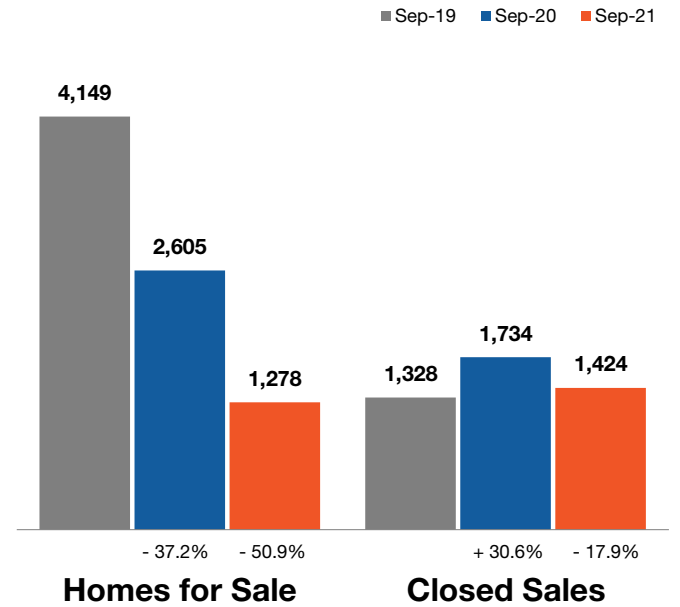
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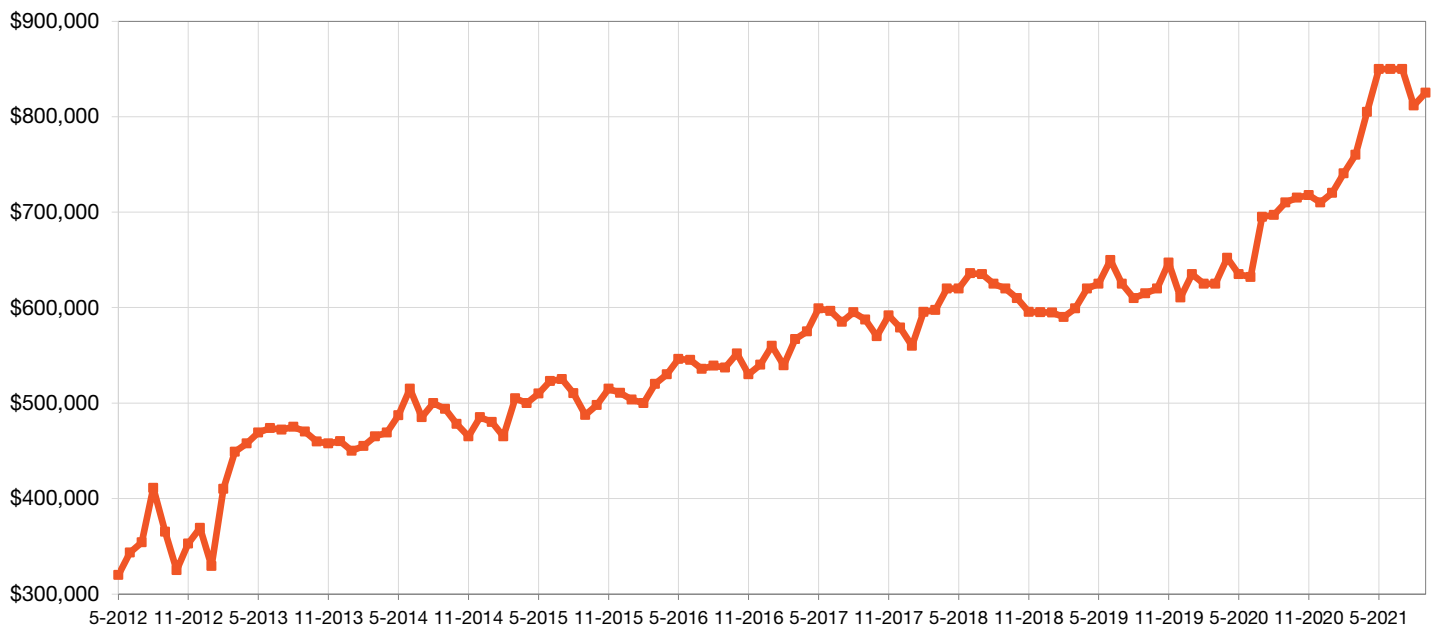
## North San Diego County

Key Metrics	Sep-21	1-Yr Chg
Median Sales Price	\$825,000	+ 16.2%
Average Sales Price	\$1,086,692	+ 20.0%
Pct. of Orig. Price Rec'd.	101.5%	+ 2.2%
Homes for Sale	1,278	- 50.9%
Closed Sales	1,424	- 17.9%
Months Supply	0.9	- 52.6%
Days on Market	16	- 33.3%

### Market Activity



### Historical Median Sales Price for North San Diego County



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## North San Diego County ZIP Codes

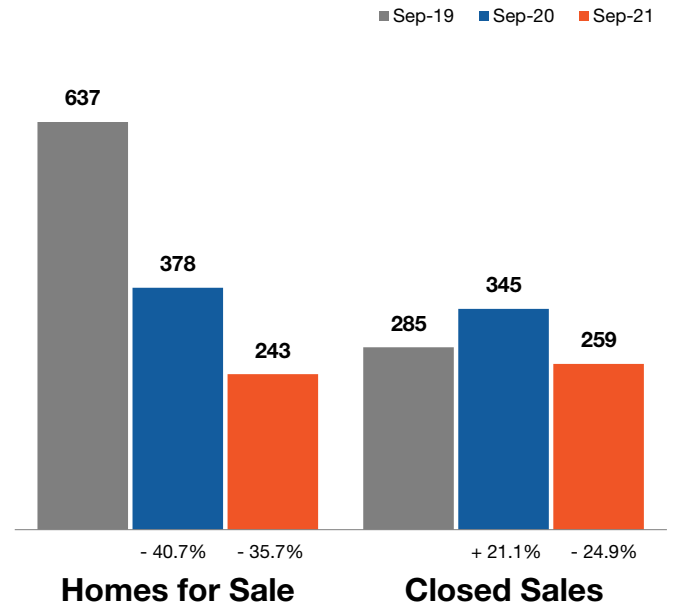
	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg
92003 - Bonsall	\$622,515	↓ - 22.2%	98.4%	↓ - 1.5%	19	↓ - 25.6%	10	↓ - 16.7%
92007 - Cardiff	\$1,487,500	↓ - 8.7%	94.0%	↓ - 3.1%	20	↑ + 0.6%	14	↓ - 30.0%
92008 - Carlsbad	\$1,350,000	↑ + 12.9%	101.1%	↑ + 3.0%	17	↓ - 44.1%	34	↓ - 17.1%
92009 - Carlsbad	\$1,252,500	↑ + 25.3%	101.0%	↑ + 2.0%	14	↓ - 40.2%	66	↓ - 30.5%
92010 - Carlsbad	\$985,500	↑ + 34.7%	98.6%	↓ - 1.2%	18	↓ - 34.3%	21	↓ - 16.0%
92011 - Carlsbad	\$979,000	↓ - 12.0%	101.0%	↑ + 3.1%	16	↓ - 28.3%	31	↓ - 38.0%
92014 - Del Mar	\$2,025,000	↑ + 27.2%	98.2%	↑ + 3.3%	19	↓ - 42.9%	25	↑ + 13.6%
92024 - Encinitas	\$1,430,000	↑ + 15.3%	100.9%	↑ + 4.0%	20	↓ - 52.6%	45	↓ - 48.9%
92025 - Escondido	\$706,000	↑ + 11.2%	100.6%	↑ + 0.5%	18	↑ + 30.0%	53	↑ + 51.4%
92026 - Escondido	\$712,500	↑ + 15.4%	101.1%	↑ + 1.4%	13	↓ - 44.7%	61	↓ - 29.1%
92027 - Escondido	\$710,000	↑ + 29.1%	102.4%	↑ + 1.0%	10	↑ + 48.1%	55	↓ - 9.8%
92028 - Fallbrook	\$707,055	↑ + 12.2%	100.8%	↑ + 0.8%	17	↓ - 13.3%	83	↓ - 14.4%
92029 - Escondido	\$987,000	↑ + 17.9%	101.5%	↑ + 2.1%	17	↓ - 11.5%	30	↓ - 25.0%
92054 - Oceanside	\$855,000	↑ + 12.4%	100.1%	↑ + 2.8%	19	↓ - 41.2%	43	↓ - 27.1%
92056 - Oceanside	\$760,000	↑ + 27.2%	103.2%	↑ + 2.9%	9	↓ - 51.1%	78	↓ - 12.4%
92057 - Oceanside	\$635,000	↑ + 21.0%	102.4%	↑ + 2.4%	11	↓ - 32.6%	79	↓ - 20.2%
92058 - Oceanside	\$510,000	↑ + 17.7%	103.2%	↑ + 4.3%	12	↓ - 16.9%	23	→ 0.0%
92059 - Pala	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
92061 - Pauma Valley	\$480,000	↓ - 20.0%	95.4%	↑ + 1.1%	11	↓ - 87.9%	3	→ 0.0%
92064 - Poway	\$950,000	↑ + 22.6%	102.4%	↑ + 2.4%	12	↓ - 48.4%	46	↓ - 25.8%
92065 - Ramona	\$680,000	↑ + 13.4%	100.1%	↑ + 0.3%	19	↓ - 31.2%	51	↓ - 23.9%
92067 - Rancho Santa Fe	\$3,600,000	↑ + 26.1%	94.5%	↓ - 1.3%	48	↓ - 26.6%	26	↓ - 7.1%
92069 - San Marcos	\$749,900	↑ + 24.0%	100.8%	↑ + 0.8%	13	↓ - 20.3%	51	↑ + 8.5%
92075 - Solana Beach	\$1,690,000	↑ + 35.4%	98.0%	↑ + 2.2%	22	↓ - 4.7%	17	↓ - 26.1%
92078 - San Marcos	\$778,000	↑ + 11.3%	101.3%	↑ + 1.8%	18	↓ - 18.2%	78	↑ + 9.9%
92081 - Vista	\$790,650	↑ + 21.5%	103.5%	↑ + 2.8%	12	↓ - 21.3%	42	↓ - 12.5%
92082 - Valley Center	\$854,500	↑ + 11.0%	101.1%	↑ + 1.1%	13	↓ - 80.5%	24	↓ - 36.8%
92083 - Vista	\$592,500	↑ + 11.8%	103.7%	↑ + 2.9%	13	↓ - 44.6%	34	↑ + 17.2%
92084 - Vista	\$852,000	↑ + 39.5%	101.0%	↑ + 0.2%	15	↓ - 38.7%	45	↓ - 13.5%
92091 - Rancho Santa Fe	\$1,250,000	↓ - 0.2%	102.1%	↑ + 8.8%	25	↓ - 75.3%	9	↑ + 50.0%
92127 - Rancho Bernardo	\$1,215,000	↑ + 16.3%	105.4%	↑ + 6.3%	25	↑ + 24.4%	59	↓ - 43.8%
92128 - Rancho Bernardo	\$770,000	↑ + 7.7%	102.0%	↑ + 1.8%	12	↓ - 24.0%	71	↓ - 26.8%
92129 - Rancho Penasquitos	\$1,000,000	↑ + 30.7%	104.4%	↑ + 2.7%	10	↑ + 4.8%	43	↑ + 16.2%
92130 - Carmel Valley	\$1,700,000	↑ + 42.3%	103.4%	↑ + 4.9%	15	↓ - 32.2%	74	↓ - 3.9%



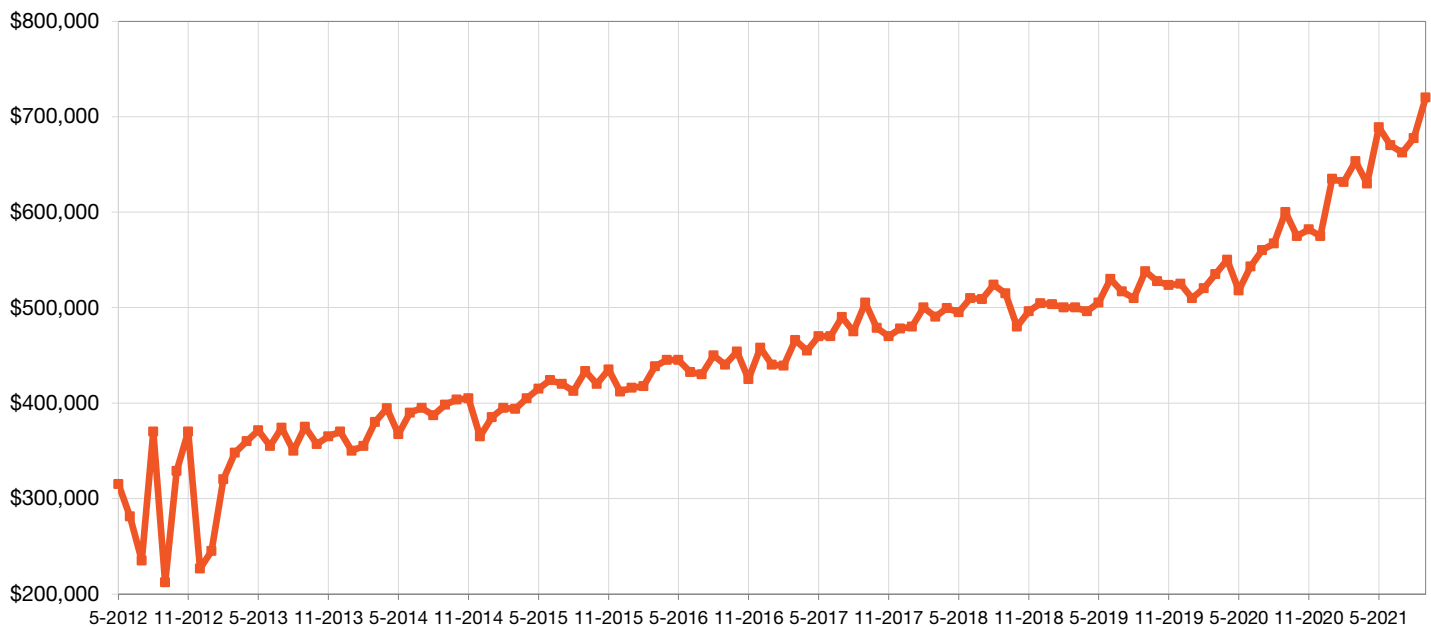
# South San Diego County

Key Metrics	Sep-21	1-Yr Chg
Median Sales Price	\$720,000	+ 20.0%
Average Sales Price	\$758,638	+ 21.2%
Pct. of Orig. Price Rec'd.	101.9%	+ 1.2%
Homes for Sale	243	- 35.7%
Closed Sales	259	- 24.9%
Months Supply	0.8	- 42.9%
Days on Market	14	- 12.5%

## Market Activity



## Historical Median Sales Price for South San Diego County



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## South San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg	Sep-21	1-Yr Chg
91902 - Bonita	\$990,000	↑ + 27.7%	100.4%	↓ - 0.0%	17	↑ + 77.2%	17	↓ - 19.0%
91910 - Chula Vista	\$750,000	↑ + 20.5%	101.5%	↑ + 0.5%	13	↓ - 17.6%	41	↓ - 18.0%
91911 - Chula Vista	\$665,250	↑ + 23.0%	102.8%	↑ + 1.3%	15	↓ - 13.0%	34	↓ - 30.6%
91913 - Chula Vista	\$728,250	↑ + 13.8%	102.6%	↑ + 1.6%	14	↓ - 13.3%	66	↓ - 27.5%
91914 - Chula Vista	\$1,101,500	↑ + 44.0%	102.2%	↑ + 2.2%	16	↓ - 15.2%	18	↓ - 33.3%
91915 - Chula Vista	\$720,000	↑ + 34.0%	101.5%	↓ - 0.5%	14	↑ + 91.0%	35	↓ - 35.2%
91932 - Imperial Beach	\$738,750	↑ + 16.3%	100.4%	↑ + 2.3%	20	↓ - 38.8%	21	↓ - 34.4%
91950 - National City	\$640,000	↑ + 19.6%	101.5%	↑ + 1.2%	11	↑ + 1.0%	17	→ 0.0%
92154 - Otay Mesa	\$610,000	↑ + 14.6%	101.7%	↑ + 0.5%	15	↓ - 15.9%	44	↑ + 29.4%
92173 - San Ysidro	\$607,500	↑ + 25.4%	102.7%	↑ + 8.4%	12	↓ - 56.9%	10	↑ + 150.0%