

Marketwatch Report

October 2024



A FREE RESEARCH TOOL FROM THE
North San Diego County REALTORS®

Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

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NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

San Diego County Overview

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg
East San Diego County	\$800,000	↑ + 5.3%	98.7%	↓ - 1.1%	28	↑ + 64.7%	307	↑ + 3.0%
Metro San Diego County	\$950,000	↑ + 8.3%	97.7%	↓ - 1.3%	28	↑ + 40.0%	656	↑ + 27.4%
North San Diego County	\$990,000	↑ + 5.7%	97.1%	↓ - 1.3%	30	↑ + 25.0%	820	↑ + 3.8%
South San Diego County	\$790,000	↑ + 2.9%	98.6%	↓ - 1.1%	31	↑ + 34.8%	149	↓ - 2.6%
San Diego County	\$895,000	↑ + 5.3%	97.7%	↓ - 1.3%	29	↑ + 31.8%	1,971	↑ + 10.7%

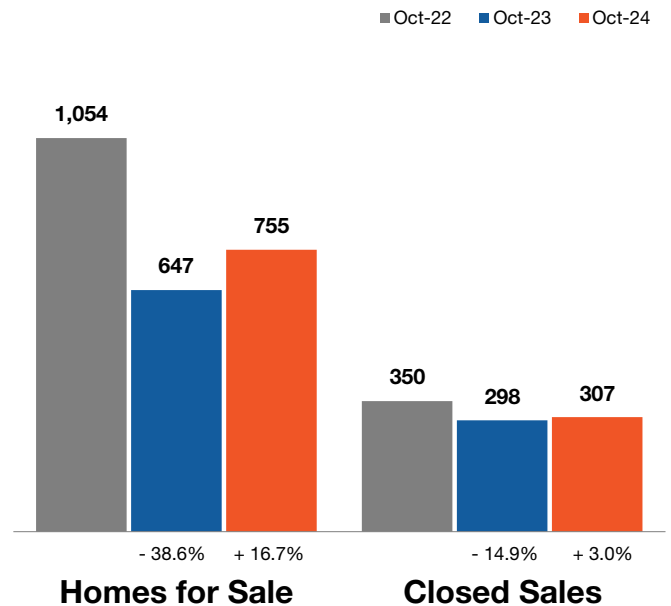
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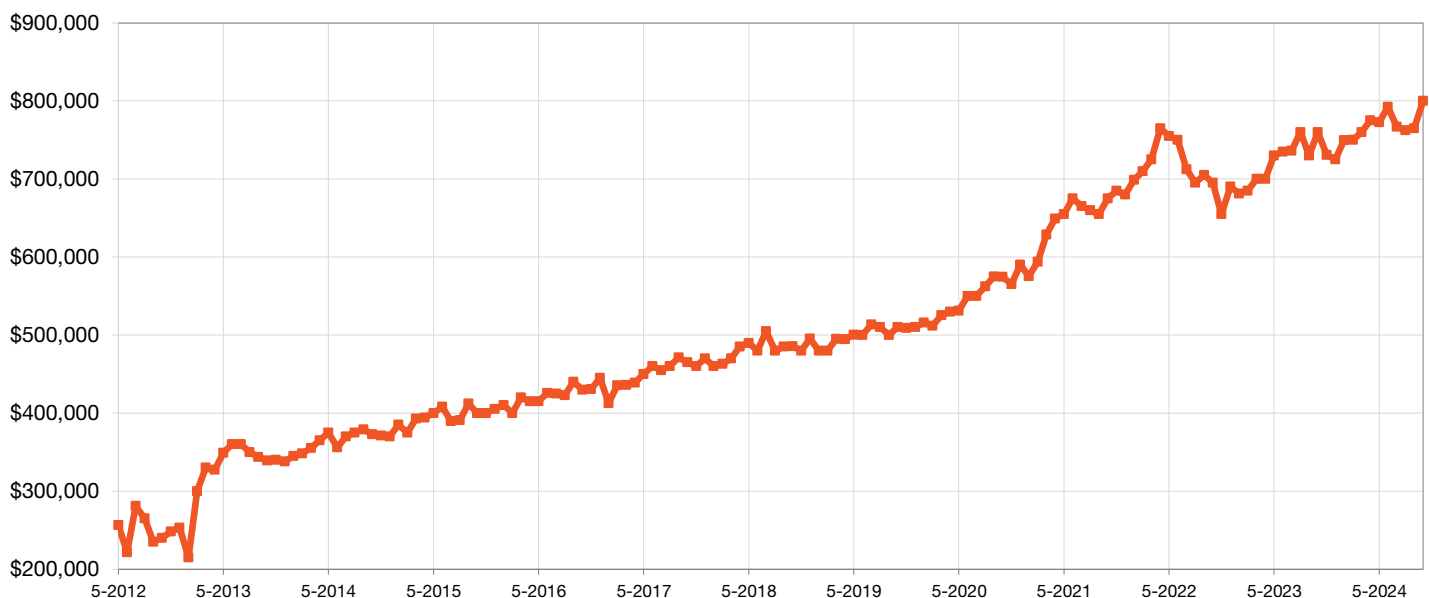
East San Diego County

Key Metrics	Oct-24	1-Yr Chg
Median Sales Price	\$800,000	+ 5.3%
Average Sales Price	\$825,121	+ 3.7%
Pct. of Orig. Price Rec'd.	98.7%	- 1.1%
Homes for Sale	755	+ 16.7%
Closed Sales	307	+ 3.0%
Months Supply	2.4	+ 20.0%
Days on Market	28	+ 64.7%

Market Activity



Historical Median Sales Price for East San Diego County



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Market Statistics

East San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg
91901 - Alpine	\$1,040,000	↑ + 8.7%	97.9%	↑ + 0.1%	32	↑ + 106.4%	16	↓ - 15.8%
91905 - Boulevard	\$243,400	--	97.8%	--	43	--	1	--
91906 - Campo	\$452,500	↓ - 27.0%	95.1%	↓ - 3.8%	24	↑ + 46.9%	2	↓ - 33.3%
91916 - Descanso	\$510,000	↑ + 0.6%	96.6%	↑ + 1.2%	40	↑ + 396.9%	4	↑ + 100.0%
91917 - Dulzura	\$0	--	0.0%	--	0	--	0	--
91931 - Guatay	\$0	--	0.0%	--	0	--	0	--
91934 - Jacumba	\$320,000	↓ - 28.9%	97.0%	↓ - 3.0%	1	↓ - 97.4%	1	→ 0.0%
91935 - Jamul	\$1,094,184	↑ + 25.0%	92.9%	↑ + 2.0%	58	↑ + 443.8%	4	↑ + 33.3%
91941 - La Mesa	\$1,000,000	↓ - 1.0%	97.0%	↓ - 2.5%	25	↓ - 11.9%	31	↑ + 19.2%
91942 - La Mesa	\$796,000	↑ + 3.6%	97.9%	↓ - 4.5%	24	↑ + 144.0%	25	↑ + 8.7%
91945 - Lemon Grove	\$777,500	↑ + 4.6%	101.5%	↑ + 0.1%	36	↑ + 114.5%	14	↓ - 12.5%
91948 - Mount Laguna	\$138,105	--	83.7%	--	13	--	1	--
91962 - Pine Valley	\$815,000	↑ + 30.0%	96.0%	↓ - 5.1%	45	↑ + 350.0%	2	→ 0.0%
91963 - Potrero	\$0	--	0.0%	--	0	--	0	--
91977 - Spring Valley	\$755,000	↑ + 7.9%	100.9%	↑ + 0.5%	20	↑ + 18.6%	30	↓ - 16.7%
91978 - Spring Valley	\$810,000	↓ - 1.0%	97.4%	↓ - 3.0%	18	↑ + 31.7%	4	↓ - 33.3%
91980 - Tecate	\$0	--	0.0%	--	0	--	0	--
92004 - Borrego Springs	\$315,000	→ 0.0%	97.3%	↑ + 2.5%	65	↑ + 311.4%	5	↑ + 25.0%
92019 - El Cajon	\$800,000	↓ - 20.0%	98.3%	↑ + 0.7%	19	↑ + 63.1%	27	→ 0.0%
92020 - El Cajon	\$842,500	↑ + 23.0%	98.3%	↓ - 0.4%	25	↑ + 41.6%	28	↓ - 9.7%
92021 - El Cajon	\$820,000	↑ + 14.7%	99.9%	↓ - 3.0%	27	↑ + 107.4%	28	↓ - 3.4%
92036 - Julian	\$791,000	↑ + 56.6%	97.0%	↑ + 2.3%	48	↓ - 33.0%	11	↑ + 120.0%
92040 - Lakeside	\$780,000	↓ - 1.6%	99.8%	↓ - 0.7%	25	↑ + 54.8%	25	↓ - 10.7%
92066 - Ranchita	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
92070 - Santa Ysabel	\$388,000	↓ - 52.7%	97.2%	↓ - 1.7%	8	↓ - 74.2%	1	→ 0.0%
92071 - Santee	\$780,000	↑ + 7.1%	99.3%	↓ - 1.6%	33	↑ + 141.2%	47	↑ + 42.4%
92086 - Warner Springs	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%

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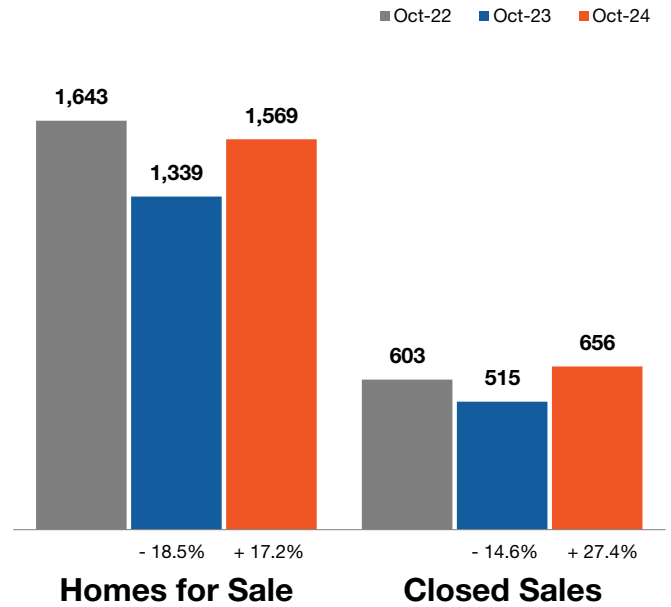


Market Statistics

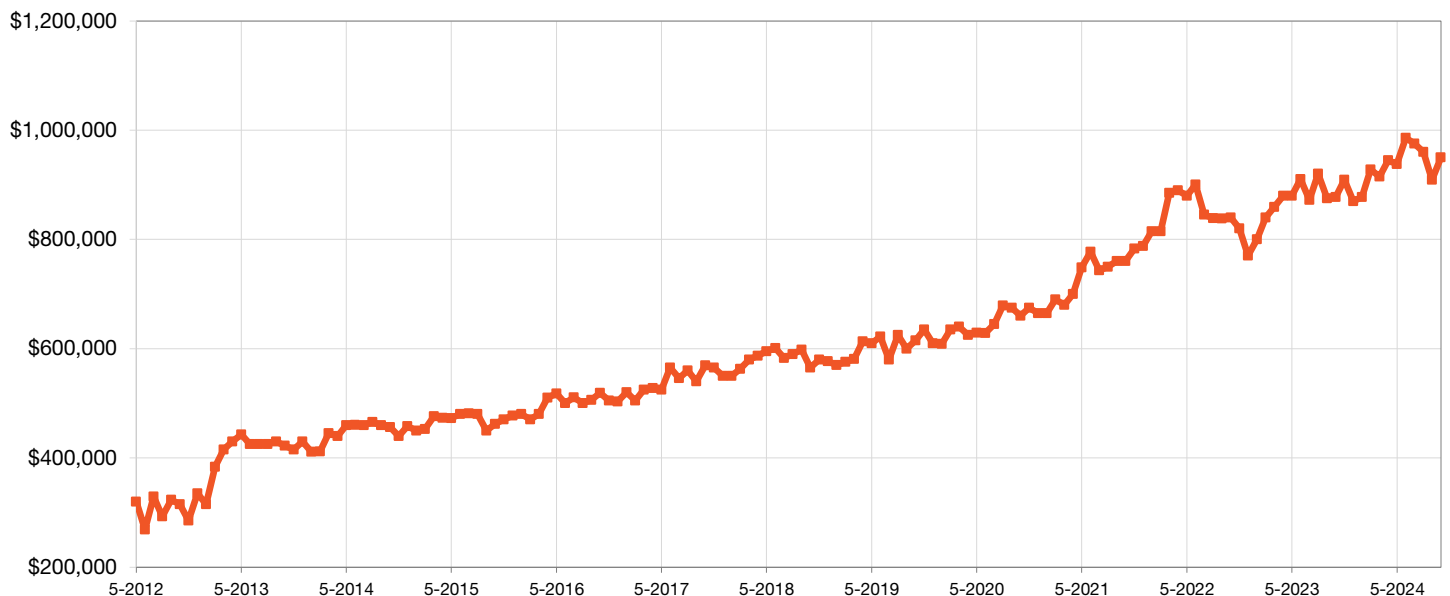
Metro San Diego County

Key Metrics	Oct-24	1-Yr Chg
Median Sales Price	\$950,000	+ 8.3%
Average Sales Price	\$1,221,337	+ 6.8%
Pct. of Orig. Price Rec'd.	97.7%	- 1.3%
Homes for Sale	1,569	+ 17.2%
Closed Sales	656	+ 27.4%
Months Supply	2.6	+ 13.0%
Days on Market	28	+ 40.0%

Market Activity



Historical Median Sales Price for Metro San Diego County



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Market Statistics

Metro San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg
92037 - La Jolla	\$2,280,000	↑ + 5.8%	96.5%	↑ + 1.0%	36	↓ - 3.9%	50	↑ + 38.9%
92101 - San Diego Downtown	\$699,000	↑ + 3.6%	96.4%	↓ - 1.0%	42	↑ + 56.3%	56	↑ + 16.7%
92102 - San Diego Golden Hill	\$617,000	↓ - 14.3%	97.5%	↓ - 5.7%	31	↑ + 161.4%	7	↓ - 12.5%
92103 - Mission Hills-Hillcrest-Midtown	\$1,180,000	↓ - 4.1%	97.1%	↑ + 0.6%	29	↑ + 12.9%	33	↑ + 73.7%
92104 - North Park	\$847,500	↑ + 2.7%	99.2%	↓ - 1.2%	30	↑ + 35.0%	30	↑ + 76.5%
92105 - East San Diego	\$650,000	↓ - 0.4%	99.1%	↓ - 2.8%	31	↑ + 206.7%	18	↑ + 12.5%
92106 - Point Loma	\$1,657,047	↑ + 19.9%	96.0%	↓ - 0.8%	30	↑ + 234.8%	17	↑ + 70.0%
92107 - Ocean Beach	\$1,240,000	↓ - 13.2%	97.8%	↓ - 0.6%	35	↑ + 30.9%	12	↑ + 20.0%
92108 - Mission Valley	\$570,000	↑ + 15.5%	97.1%	↓ - 0.5%	33	↑ + 27.6%	19	↓ - 5.0%
92109 - Pacific Beach	\$1,398,050	↓ - 20.1%	94.3%	↓ - 2.0%	33	↓ - 8.5%	31	↑ + 34.8%
92110 - Old Town	\$695,000	↓ - 12.0%	97.5%	↓ - 0.2%	28	↑ + 7.0%	13	→ 0.0%
92111 - Linda Vista	\$830,000	↑ + 0.3%	97.0%	↓ - 3.5%	27	↑ + 54.1%	29	↑ + 11.5%
92113 - Logan Heights	\$607,500	↓ - 8.3%	97.5%	↑ + 0.8%	31	↑ + 20.3%	8	↓ - 50.0%
92114 - Encanto	\$749,000	↑ + 14.4%	101.3%	↑ + 2.3%	18	↑ + 20.1%	18	↓ - 28.0%
92115 - San Diego	\$766,000	↑ + 1.5%	98.9%	↓ - 0.9%	20	↑ + 25.0%	41	↑ + 13.9%
92116 - Normal Heights	\$1,220,000	↑ + 12.7%	97.2%	↓ - 3.3%	27	↑ + 55.0%	23	↑ + 27.8%
92117 - Clairemont Mesa	\$1,150,000	↑ + 9.5%	98.8%	↓ - 1.6%	21	↑ + 69.5%	33	↑ + 73.7%
92118 - Coronado	\$2,450,000	↑ + 2.9%	95.1%	↓ - 0.9%	44	↑ + 64.3%	17	↑ + 30.8%
92119 - San Carlos	\$1,000,000	↑ + 2.0%	98.6%	↓ - 3.6%	24	↑ + 161.8%	25	↑ + 108.3%
92120 - Del Cerro	\$950,000	↓ - 6.4%	98.9%	↑ + 0.1%	28	↑ + 93.8%	32	↑ + 18.5%
92121 - Sorrento Valley	\$755,000	↓ - 23.4%	93.6%	↓ - 6.4%	52	↑ + 760.0%	5	↑ + 400.0%
92122 - University City	\$1,385,000	↑ + 63.9%	99.0%	↓ - 0.4%	17	↓ - 20.9%	29	↑ + 45.0%
92123 - Mission Valley	\$911,000	↑ + 6.5%	97.6%	↓ - 3.4%	15	↑ + 0.9%	17	↓ - 10.5%
92124 - Tierrasanta	\$1,050,000	↑ + 4.2%	98.0%	↓ - 3.4%	29	↑ + 124.9%	13	↑ + 30.0%
92126 - Mira Mesa	\$901,848	↑ + 9.3%	97.4%	↓ - 4.8%	20	↑ + 149.9%	35	↑ + 52.2%
92131 - Scripps Miramar	\$1,385,000	↓ - 1.4%	98.9%	↓ - 1.8%	19	↑ + 10.5%	29	↑ + 52.6%
92139 - Paradise Hills	\$739,000	↑ + 19.2%	100.0%	↓ - 1.6%	26	↑ + 159.9%	16	↑ + 45.5%

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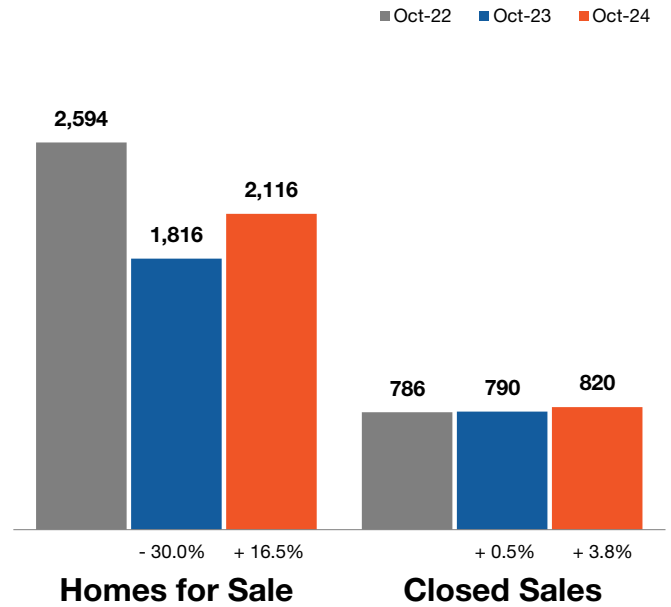


Market Statistics

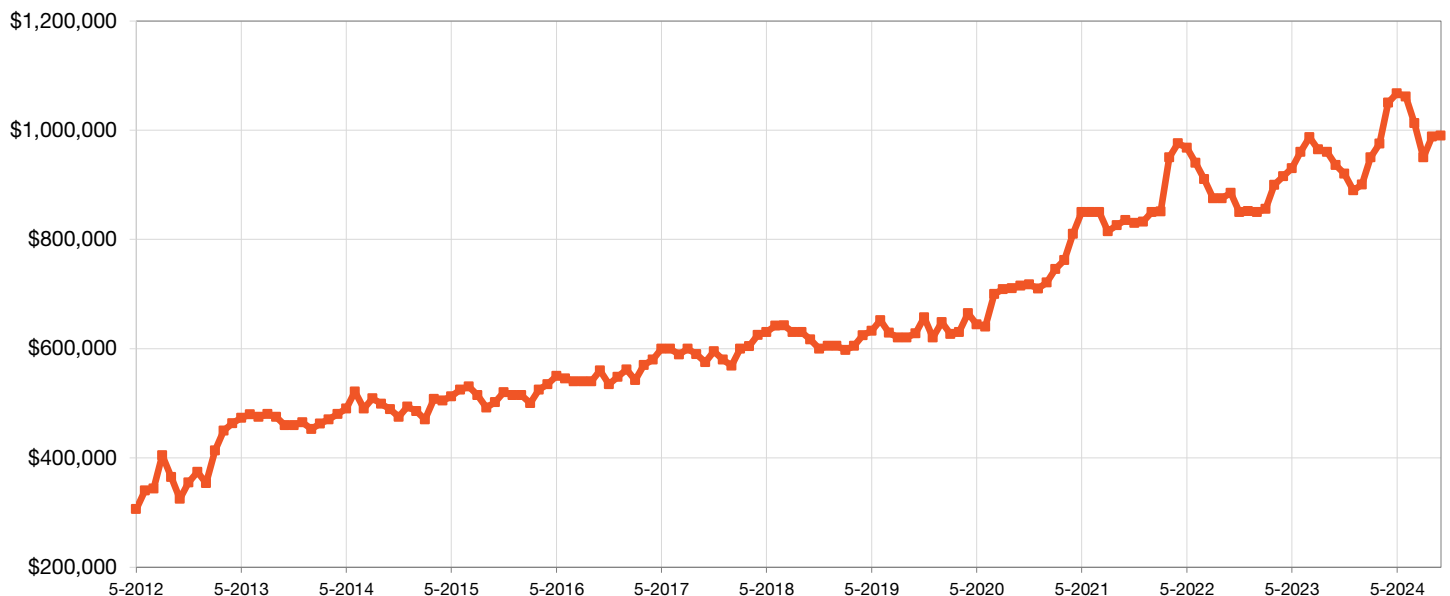
North San Diego County

Key Metrics	Oct-24	1-Yr Chg
Median Sales Price	\$990,000	+ 5.7%
Average Sales Price	\$1,409,686	+ 10.8%
Pct. of Orig. Price Rec'd.	97.1%	- 1.3%
Homes for Sale	2,116	+ 16.5%
Closed Sales	820	+ 3.8%
Months Supply	2.5	+ 13.6%
Days on Market	30	+ 25.0%

Market Activity



Historical Median Sales Price for North San Diego County



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Market Statistics

North San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg
92003 - Bonsall	\$1,461,992	↑ + 65.2%	99.1%	↓ - 0.4%	46	↑ + 172.5%	4	↓ - 60.0%
92007 - Cardiff	\$2,907,500	↑ + 45.4%	99.0%	↑ + 0.4%	30	↑ + 19.5%	4	↓ - 55.6%
92008 - Carlsbad	\$1,555,000	↑ + 24.4%	96.9%	↑ + 0.7%	31	↑ + 12.1%	15	↓ - 16.7%
92009 - Carlsbad	\$1,600,000	↑ + 85.2%	97.4%	↓ - 0.6%	30	↑ + 14.9%	39	↑ + 21.9%
92010 - Carlsbad	\$1,305,000	↑ + 40.5%	94.8%	↓ - 5.3%	34	↑ + 84.1%	17	↑ + 41.7%
92011 - Carlsbad	\$1,395,000	↑ + 5.3%	96.3%	↓ - 2.0%	33	↑ + 109.4%	18	↓ - 14.3%
92014 - Del Mar	\$2,875,000	↑ + 42.0%	95.8%	↑ + 2.8%	44	↑ + 51.6%	12	↑ + 20.0%
92024 - Encinitas	\$1,721,000	↑ + 3.7%	97.3%	↑ + 1.5%	35	↑ + 18.4%	34	↑ + 3.0%
92025 - Escondido	\$678,962	↑ + 3.0%	100.3%	↑ + 1.1%	36	↑ + 54.2%	19	→ 0.0%
92026 - Escondido	\$850,000	↑ + 7.0%	96.0%	↓ - 2.5%	34	↑ + 56.8%	45	↑ + 7.1%
92027 - Escondido	\$767,500	↑ + 0.3%	97.7%	↓ - 0.6%	24	↑ + 45.1%	30	↑ + 36.4%
92028 - Fallbrook	\$826,720	↓ - 5.9%	97.0%	↑ + 0.4%	33	↓ - 16.3%	41	↓ - 18.0%
92029 - Escondido	\$1,385,000	↑ + 33.2%	96.4%	↓ - 1.8%	33	↑ + 68.4%	20	↑ + 11.1%
92054 - Oceanside	\$1,154,000	↓ - 2.2%	96.2%	↓ - 2.7%	49	↑ + 111.4%	39	↑ + 44.4%
92056 - Oceanside	\$820,000	↓ - 6.6%	96.6%	↓ - 4.2%	29	↑ + 88.4%	39	↑ + 2.6%
92057 - Oceanside	\$790,000	↑ + 21.1%	98.5%	↓ - 1.3%	22	↑ + 23.4%	54	↑ + 17.4%
92058 - Oceanside	\$600,000	↓ - 14.3%	97.2%	↓ - 1.7%	28	↓ - 27.0%	13	↑ + 18.2%
92059 - Pala	\$0	--	0.0%	--	0	--	0	--
92061 - Pauma Valley	\$1,100,000	--	84.6%	--	42	--	1	--
92064 - Poway	\$1,150,000	↓ - 0.4%	95.4%	↓ - 5.1%	28	↑ + 20.2%	31	↓ - 11.4%
92065 - Ramona	\$817,500	↑ + 3.8%	98.3%	↓ - 0.7%	25	↑ + 50.0%	24	↑ + 9.1%
92067 - Rancho Santa Fe	\$6,150,000	↑ + 44.9%	91.9%	↑ + 2.6%	62	↓ - 16.7%	17	↑ + 21.4%
92069 - San Marcos	\$920,000	↑ + 11.5%	98.0%	↓ - 2.6%	24	↑ + 94.3%	19	↓ - 24.0%
92075 - Solana Beach	\$1,782,500	↓ - 26.3%	96.3%	↑ + 8.2%	26	↓ - 49.5%	12	↓ - 7.7%
92078 - San Marcos	\$955,000	↑ + 3.5%	99.0%	↑ + 0.3%	25	↑ + 37.0%	45	↓ - 2.2%
92081 - Vista	\$895,000	↓ - 0.6%	98.2%	↓ - 2.7%	22	↑ + 43.1%	25	↑ + 56.3%
92082 - Valley Center	\$925,000	↓ - 18.1%	94.9%	↓ - 4.7%	56	↑ + 51.9%	24	↑ + 33.3%
92083 - Vista	\$721,000	↓ - 3.5%	98.0%	↓ - 1.3%	30	↑ + 139.6%	10	↓ - 37.5%
92084 - Vista	\$917,500	↑ + 8.6%	99.3%	↑ + 0.1%	23	↑ + 24.8%	26	↓ - 18.8%
92091 - Rancho Santa Fe	\$1,600,000	↑ + 2.2%	95.5%	↓ - 1.2%	12	↓ - 56.5%	5	↓ - 16.7%
92127 - Rancho Bernardo	\$2,031,250	↑ + 61.7%	97.6%	↓ - 0.3%	23	↓ - 23.7%	34	↓ - 10.5%
92128 - Rancho Bernardo	\$848,500	↓ - 5.7%	98.6%	↓ - 2.7%	20	↑ + 35.9%	44	↑ + 2.3%
92129 - Rancho Penasquitos	\$1,494,000	↑ + 6.7%	97.9%	↓ - 0.1%	17	↓ - 8.2%	31	↑ + 63.2%
92130 - Carmel Valley	\$2,550,000	↑ + 20.0%	94.8%	↓ - 3.2%	39	↑ + 69.5%	29	→ 0.0%

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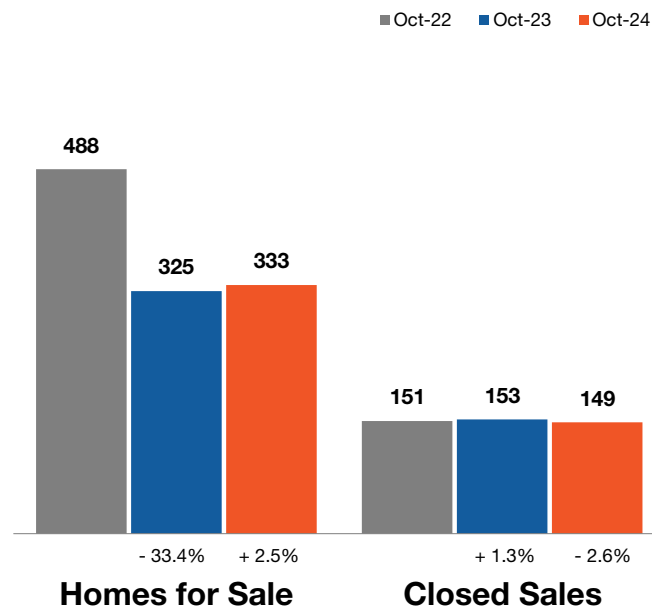


Market Statistics

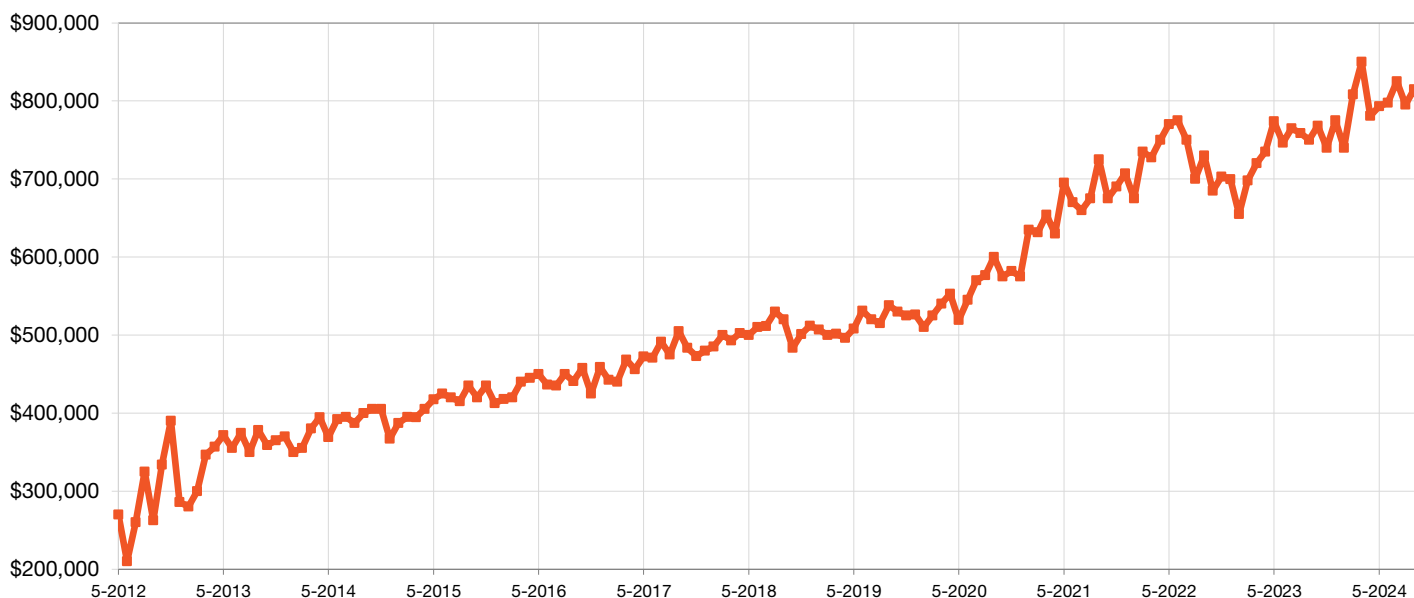
South San Diego County

Key Metrics	Oct-24	1-Yr Chg
Median Sales Price	\$790,000	+ 2.9%
Average Sales Price	\$854,219	+ 7.2%
Pct. of Orig. Price Rec'd.	98.6%	- 1.1%
Homes for Sale	333	+ 2.5%
Closed Sales	149	- 2.6%
Months Supply	2.1	0.0%
Days on Market	31	+ 34.8%

Market Activity



Historical Median Sales Price for South San Diego County



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Market Statistics

South San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg	Oct-24	1-Yr Chg
91902 - Bonita	\$1,112,500	↑ + 8.2%	96.3%	↑ + 0.3%	28	↑ + 16.7%	12	↑ + 9.1%
91910 - Chula Vista	\$815,000	↑ + 6.5%	100.2%	↑ + 1.2%	40	↑ + 133.6%	23	↓ - 30.3%
91911 - Chula Vista	\$785,000	↑ + 4.7%	100.0%	↓ - 0.1%	28	↑ + 77.3%	23	↓ - 20.7%
91913 - Chula Vista	\$685,000	↓ - 11.9%	98.9%	↑ + 0.0%	29	↑ + 24.0%	28	↑ + 7.7%
91914 - Chula Vista	\$900,000	↓ - 4.3%	102.0%	↑ + 0.8%	20	↑ + 1.5%	10	↑ + 150.0%
91915 - Chula Vista	\$850,000	↑ + 9.0%	98.9%	↓ - 2.0%	25	↑ + 55.4%	20	↓ - 20.0%
91932 - Imperial Beach	\$850,000	↓ - 10.5%	95.2%	↑ + 0.6%	40	↑ + 18.4%	15	↑ + 114.3%
91950 - National City	\$717,500	↑ + 11.7%	97.6%	↓ - 6.3%	30	↓ - 49.8%	14	→ 0.0%
92154 - Otay Mesa	\$767,500	↑ + 4.6%	99.4%	↓ - 0.3%	20	↑ + 21.0%	34	↑ + 41.7%
92173 - San Ysidro	\$690,000	↑ + 82.2%	93.9%	↓ - 6.8%	60	↑ + 220.0%	4	→ 0.0%