## **Local Market Update for February 2025**

Provided by the North San Diego County REALTORS®.



## **North San Diego County**

Zip Codes: 92003, 92007, 92008, 92009, 92010, 92011, 92014, 92024, 92025, 92026, 92027, 92028, 92029, 92054, 92056, 92057, 92058, 92059, 92061, 92064, 92065, 92067, 92069, 92075, 92078, 92081, 92082, 92083, 92084, 92091, 92127, 92128, 92129, 92130

<b>Detached Single-Family</b>	February			Rolling 12 Months		
Key Metrics	2024	2025	Percent Change	Thru 2-2024	Thru 2-2025	Percent Change
New Listings	705	759	+ 7.7%	8,694	10,276	+ 18.2%
Pending Sales	543	554	+ 2.0%	6,665	7,026	+ 5.4%
Closed Sales	500	457	- 8.6%	6,762	7,009	+ 3.7%
Days on Market Until Sale	27	34	+ 25.9%	26	28	+ 7.7%
Median Sales Price*	\$1,117,000	\$1,142,750	+ 2.3%	\$1,089,000	\$1,171,000	+ 7.5%
Average Sales Price*	\$1,476,331	\$1,470,636	- 0.4%	\$1,467,739	\$1,544,826	+ 5.3%
Percent of Original List Price Received*	99.5%	97.8%	- 1.7%	99.0%	98.4%	- 0.6%
Percent of List Price Received*	100.2%	99.1%	- 1.1%	100.0%	99.7%	- 0.3%
Inventory of Homes for Sale	1,167	1,296	+ 11.1%			
Months Supply of Inventory	2.1	2.2	+ 4.8%			

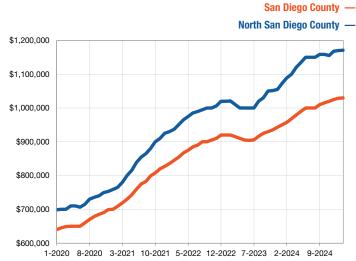
<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	February			Rolling 12 Months		
Key Metrics	2024	2025	Percent Change	Thru 2-2024	Thru 2-2025	Percent Change
New Listings	314	330	+ 5.1%	3,662	4,343	+ 18.6%
Pending Sales	242	249	+ 2.9%	2,962	3,001	+ 1.3%
Closed Sales	260	214	- 17.7%	2,970	3,013	+ 1.4%
Days on Market Until Sale	24	35	+ 45.8%	21	28	+ 33.3%
Median Sales Price*	\$740,000	\$730,000	- 1.4%	\$710,000	\$749,900	+ 5.6%
Average Sales Price*	\$893,508	\$789,168	- 11.7%	\$812,727	\$866,381	+ 6.6%
Percent of Original List Price Received*	99.1%	98.2%	- 0.9%	99.7%	98.8%	- 0.9%
Percent of List Price Received*	100.0%	99.5%	- 0.5%	100.4%	99.9%	- 0.5%
Inventory of Homes for Sale	461	576	+ 24.9%			
Months Supply of Inventory	1.9	2.3	+ 21.1%			

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## **Median Sales Price – Detached Single-Family**

Rolling 12-Month Calculation



## Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

