

# Local Market Update for March 2024

Provided by the North San Diego County REALTORS®.

## Metro San Diego County

ZIP Codes: 92037, 92101, 92102, 92103, 92104, 92105, 92106, 92107, 92108, 92109, 92110, 92111, 92113, 92114, 92115, 92116, 92117, 92118, 92119, 92120, 92121, 92122, 92123, 92124, 92126, 92131, 92139

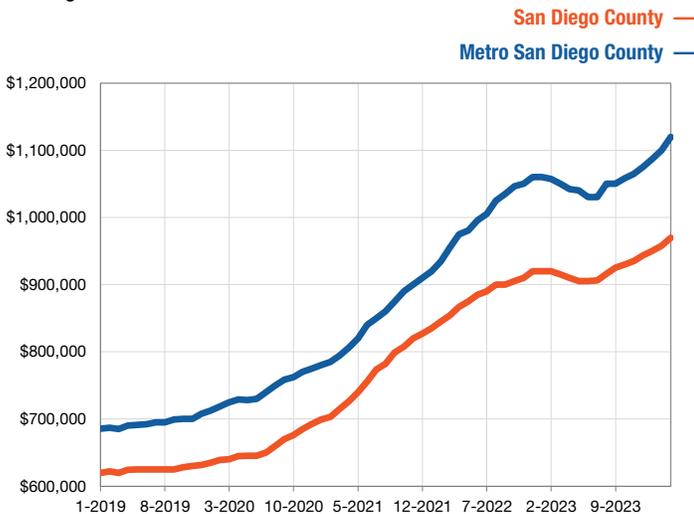
Detached Single-Family	March			Rolling 12 Months		
	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change
<b>Key Metrics</b>						
New Listings	413	<b>452</b>	+ 9.4%	6,026	<b>4,954</b>	- 17.8%
Pending Sales	361	<b>373</b>	+ 3.3%	4,143	<b>3,679</b>	- 11.2%
Closed Sales	367	<b>339</b>	- 7.6%	4,306	<b>3,649</b>	- 15.3%
Days on Market Until Sale	25	<b>18</b>	- 28.0%	21	<b>19</b>	- 9.5%
Median Sales Price*	\$1,022,000	<b>\$1,200,000</b>	+ 17.4%	\$1,050,000	<b>\$1,120,000</b>	+ 6.7%
Average Sales Price*	\$1,441,946	<b>\$1,522,424</b>	+ 5.6%	\$1,374,357	<b>\$1,457,655</b>	+ 6.1%
Percent of Original List Price Received*	99.2%	<b>101.3%</b>	+ 2.1%	99.6%	<b>100.2%</b>	+ 0.6%
Percent of List Price Received*	100.1%	<b>101.3%</b>	+ 1.2%	100.6%	<b>100.8%</b>	+ 0.2%
Inventory of Homes for Sale	541	<b>458</b>	- 15.3%	--	--	--
Months Supply of Inventory	1.6	<b>1.5</b>	- 6.3%	--	--	--

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	March			Rolling 12 Months		
	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change
<b>Key Metrics</b>						
New Listings	386	<b>403</b>	+ 4.4%	4,990	<b>4,521</b>	- 9.4%
Pending Sales	321	<b>329</b>	+ 2.5%	3,740	<b>3,370</b>	- 9.9%
Closed Sales	318	<b>287</b>	- 9.7%	3,885	<b>3,337</b>	- 14.1%
Days on Market Until Sale	27	<b>26</b>	- 3.7%	21	<b>22</b>	+ 4.8%
Median Sales Price*	\$667,950	<b>\$670,000</b>	+ 0.3%	\$650,000	<b>\$685,000</b>	+ 5.4%
Average Sales Price*	\$790,238	<b>\$833,885</b>	+ 5.5%	\$784,434	<b>\$850,890</b>	+ 8.5%
Percent of Original List Price Received*	98.7%	<b>99.8%</b>	+ 1.1%	100.6%	<b>99.8%</b>	- 0.8%
Percent of List Price Received*	99.7%	<b>100.3%</b>	+ 0.6%	101.3%	<b>100.4%</b>	- 0.9%
Inventory of Homes for Sale	460	<b>493</b>	+ 7.2%	--	--	--
Months Supply of Inventory	1.5	<b>1.8</b>	+ 20.0%	--	--	--

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

**Median Sales Price – Detached Single-Family**  
 Rolling 12-Month Calculation



**Median Sales Price – Attached Single-Family**  
 Rolling 12-Month Calculation

