Local Market Update for July 2025

Provided by the North San Diego County REALTORS®.



92101 - San Diego Downtown

Metro San Diego County

Detached Single-Family	July			Rolling 12 Months			
Key Metrics	2024	2025	Percent Change	Thru 7-2024	Thru 7-2025	Percent Change	
New Listings	2	3	+ 50.0%	19	24	+ 26.3%	
Pending Sales	0	0		5	8	+ 60.0%	
Closed Sales	0	0		4	9	+ 125.0%	
Days on Market Until Sale	0	0		34	56	+ 64.7%	
Median Sales Price*	\$0	\$0		\$1,464,350	\$1,150,000	- 21.5%	
Average Sales Price*	\$0	\$0		\$1,373,925	\$1,677,889	+ 22.1%	
Percent of Original List Price Received*	0.0%	0.0%		96.9%	89.2%	- 7.9%	
Percent of List Price Received*	0.0%	0.0%		100.1%	93.5%	- 6.6%	
Inventory of Homes for Sale	8	9	+ 12.5%				
Months Supply of Inventory	8.0	7.9	- 1.3%				

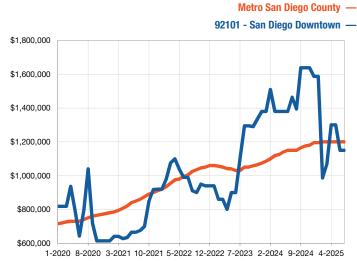
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family		July		Rolling 12 Months			
Key Metrics	2024	2025	Percent Change	Thru 7-2024	Thru 7-2025	Percent Change	
New Listings	126	116	- 7.9%	1,197	1,311	+ 9.5%	
Pending Sales	46	39	- 15.2%	587	552	- 6.0%	
Closed Sales	53	50	- 5.7%	590	558	- 5.4%	
Days on Market Until Sale	37	44	+ 18.9%	34	43	+ 26.5%	
Median Sales Price*	\$723,750	\$627,000	- 13.4%	\$729,950	\$725,000	- 0.7%	
Average Sales Price*	\$882,402	\$721,620	- 18.2%	\$903,034	\$896,083	- 0.8%	
Percent of Original List Price Received*	97.2%	95.2%	- 2.1%	97.6%	96.6%	- 1.0%	
Percent of List Price Received*	98.5%	97.5%	- 1.0%	98.8%	98.2%	- 0.6%	
Inventory of Homes for Sale	315	284	- 9.8%				
Months Supply of Inventory	6.4	6.2	- 3.1%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

