Local Market Update for March 2024

Provided by the North San Diego County REALTORS®.



92069 - San Marcos

North San Diego County

Detached Single-Family		March		Rolling 12 Months			
Key Metrics	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change	
New Listings	23	24	+ 4.3%	338	251	- 25.7%	
Pending Sales	24	26	+ 8.3%	275	206	- 25.1%	
Closed Sales	22	16	- 27.3%	271	209	- 22.9%	
Days on Market Until Sale	33	15	- 54.5%	23	23	0.0%	
Median Sales Price*	\$945,000	\$949,500	+ 0.5%	\$869,500	\$962,000	+ 10.6%	
Average Sales Price*	\$908,836	\$988,020	+ 8.7%	\$894,212	\$969,970	+ 8.5%	
Percent of Original List Price Received*	97.9%	101.3%	+ 3.5%	99.4%	100.4%	+ 1.0%	
Percent of List Price Received*	99.2%	101.3%	+ 2.1%	100.8%	101.1%	+ 0.3%	
Inventory of Homes for Sale	24	26	+ 8.3%				
Months Supply of Inventory	1.0	1.5	+ 50.0%				

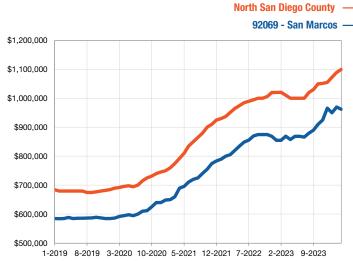
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family		March		Rolling 12 Months			
Key Metrics	2023	2024	Percent Change	Thru 3-2023	Thru 3-2024	Percent Change	
New Listings	5	8	+ 60.0%	103	77	- 25.2%	
Pending Sales	6	8	+ 33.3%	67	66	- 1.5%	
Closed Sales	4	4	0.0%	70	66	- 5.7%	
Days on Market Until Sale	35	11	- 68.6%	18	23	+ 27.8%	
Median Sales Price*	\$561,635	\$510,000	- 9.2%	\$599,823	\$634,250	+ 5.7%	
Average Sales Price*	\$573,317	\$516,750	- 9.9%	\$601,246	\$636,967	+ 5.9%	
Percent of Original List Price Received*	99.0%	102.1%	+ 3.1%	100.9%	100.5%	- 0.4%	
Percent of List Price Received*	99.3%	101.6%	+ 2.3%	100.9%	101.1%	+ 0.2%	
Inventory of Homes for Sale	11	4	- 63.6%				
Months Supply of Inventory	2.0	0.7	- 65.0%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

