Local Market Update for November 2025

Provided by the North San Diego County REALTORS®.



92057 - Oceanside

North San Diego County

| Detached Single-Family | November | | | Rolling 12 Months | | | |
|--|-----------|-----------|----------------|-------------------|--------------|----------------|--|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 11-2024 | Thru 11-2025 | Percent Change | |
| New Listings | 18 | 31 | + 72.2% | 458 | 535 | + 16.8% | |
| Pending Sales | 21 | 14 | - 33.3% | 360 | 383 | + 6.4% | |
| Closed Sales | 27 | 22 | - 18.5% | 359 | 384 | + 7.0% | |
| Days on Market Until Sale | 19 | 17 | - 10.5% | 21 | 30 | + 42.9% | |
| Median Sales Price* | \$812,000 | \$832,500 | + 2.5% | \$879,000 | \$880,000 | + 0.1% | |
| Average Sales Price* | \$826,608 | \$802,591 | - 2.9% | \$888,375 | \$908,535 | + 2.3% | |
| Percent of Original List Price Received* | 99.8% | 99.3% | - 0.5% | 99.8% | 97.9% | - 1.9% | |
| Percent of List Price Received* | 100.6% | 99.8% | - 0.8% | 100.4% | 99.1% | - 1.3% | |
| Inventory of Homes for Sale | 73 | 71 | - 2.7% | | | | |
| Months Supply of Inventory | 2.4 | 2.2 | - 8.3% | | | | |

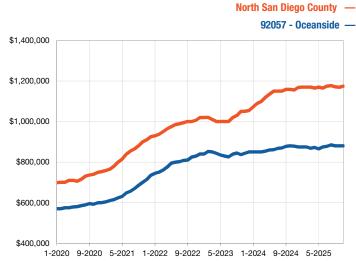
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached Single-Family | November | | | Rolling 12 Months | | |
|--|-----------|-----------|----------------|-------------------|--------------|----------------|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 11-2024 | Thru 11-2025 | Percent Change |
| New Listings | 19 | 19 | 0.0% | 339 | 402 | + 18.6% |
| Pending Sales | 16 | 12 | - 25.0% | 256 | 251 | - 2.0% |
| Closed Sales | 17 | 20 | + 17.6% | 250 | 256 | + 2.4% |
| Days on Market Until Sale | 37 | 74 | + 100.0% | 30 | 37 | + 23.3% |
| Median Sales Price* | \$484,400 | \$515,000 | + 6.3% | \$522,500 | \$542,000 | + 3.7% |
| Average Sales Price* | \$500,965 | \$539,500 | + 7.7% | \$538,151 | \$544,909 | + 1.3% |
| Percent of Original List Price Received* | 97.0% | 94.2% | - 2.9% | 98.7% | 97.2% | - 1.5% |
| Percent of List Price Received* | 99.0% | 98.0% | - 1.0% | 99.8% | 99.1% | - 0.7% |
| Inventory of Homes for Sale | 62 | 56 | - 9.7% | | | |
| Months Supply of Inventory | 2.9 | 2.7 | - 6.9% | | | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price - Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price - Attached Single-Family

Rolling 12-Month Calculation

