

# Local Market Update for April 2026

Provided by the North San Diego County REALTORS®.

NORTH SAN DIEGO COUNTY REALTORS®



Market Statistics

## 92010 - Carlsbad

North San Diego County

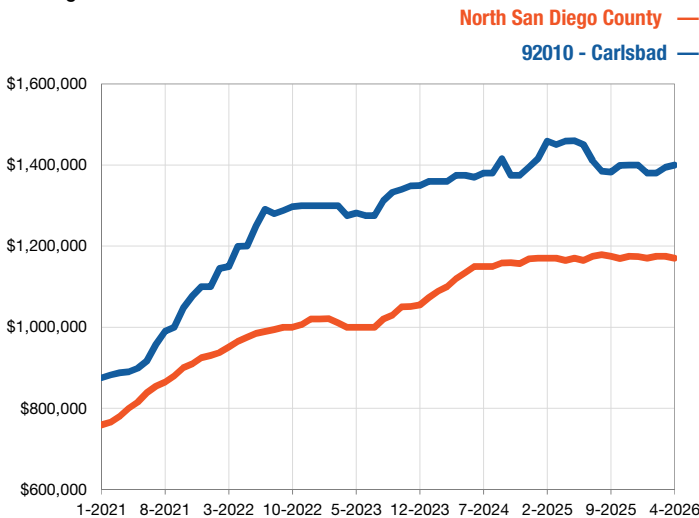
Detached Single-Family	April			Rolling 12 Months		
	2025	2026	Percent Change	Thru 4-2025	Thru 4-2026	Percent Change
<b>Key Metrics</b>						
New Listings	16	21	+ 31.3%	145	165	+ 13.8%
Pending Sales	7	19	+ 171.4%	96	131	+ 36.5%
Closed Sales	7	11	+ 57.1%	94	118	+ 25.5%
Days on Market Until Sale	32	41	+ 28.1%	29	34	+ 17.2%
Median Sales Price*	\$1,371,250	<b>\$1,474,000</b>	+ 7.5%	\$1,459,250	<b>\$1,400,000</b>	- 4.1%
Average Sales Price*	\$1,296,705	<b>\$1,299,027</b>	+ 0.2%	\$1,398,425	<b>\$1,343,884</b>	- 3.9%
Percent of Original List Price Received*	98.1%	97.3%	- 0.8%	97.6%	96.9%	- 0.7%
Percent of List Price Received*	100.6%	99.7%	- 0.9%	99.4%	98.8%	- 0.6%
Inventory of Homes for Sale	34	21	- 38.2%	--	--	--
Months Supply of Inventory	4.3	1.9	- 55.8%	--	--	--

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	April			Rolling 12 Months		
	2025	2026	Percent Change	Thru 4-2025	Thru 4-2026	Percent Change
<b>Key Metrics</b>						
New Listings	11	12	+ 9.1%	83	73	- 12.0%
Pending Sales	10	7	- 30.0%	68	45	- 33.8%
Closed Sales	5	1	- 80.0%	60	47	- 21.7%
Days on Market Until Sale	17	8	- 52.9%	30	20	- 33.3%
Median Sales Price*	\$990,000	<b>\$931,000</b>	- 6.0%	\$870,845	<b>\$850,000</b>	- 2.4%
Average Sales Price*	\$1,072,000	<b>\$931,000</b>	- 13.2%	\$915,565	<b>\$900,926</b>	- 1.6%
Percent of Original List Price Received*	97.9%	103.4%	+ 5.6%	98.0%	100.4%	+ 2.4%
Percent of List Price Received*	99.3%	103.4%	+ 4.1%	99.3%	101.0%	+ 1.7%
Inventory of Homes for Sale	7	13	+ 85.7%	--	--	--
Months Supply of Inventory	1.2	3.5	+ 191.7%	--	--	--

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

**Median Sales Price – Detached Single-Family**  
Rolling 12-Month Calculation



**Median Sales Price – Attached Single-Family**  
Rolling 12-Month Calculation

