Local Market Update for March 2020

Provided by the North San Diego County Association of REALTORS®.



North San Diego County

Zip Codes: 92003, 92007, 92008, 92009, 92010, 92011, 92014, 92024, 92025, 92026, 92027, 92028, 92029, 92054, 92056, 92057, 92058, 92059, 92061, 92064, 92065, 92067, 92069, 92075, 92078, 92081, 92082, 92083, 92084, 92091, 92127, 92128, 92129, 92130

Detached Single-Family	March			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 3-2019	Thru 3-2020	Percent Change
New Listings	1,525	1,167	- 23.5%	16,666	15,012	- 9.9%
Pending Sales	980	776	- 20.8%	10,384	10,793	+ 3.9%
Closed Sales	854	824	- 3.5%	10,353	10,847	+ 4.8%
Days on Market Until Sale	38	31	- 18.4%	36	37	+ 2.8%
Median Sales Price*	\$685,000	\$715,000	+ 4.4%	\$715,000	\$724,653	+ 1.4%
Average Sales Price*	\$891,171	\$1,011,874	+ 13.5%	\$914,340	\$931,167	+ 1.8%
Percent of Original List Price Received*	97.2%	98.9%	+ 1.7%	96.9%	97.3%	+ 0.4%
Percent of List Price Received*	98.3%	99.5%	+ 1.2%	98.3%	98.5%	+ 0.2%
Inventory of Homes for Sale	2,488	1,622	- 34.8%			
Months Supply of Inventory	2.9	1.8	- 37.9%			

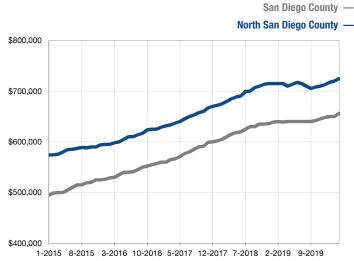
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached Single-Family	March			Rolling 12 Months		
Key Metrics	2019	2020	Percent Change	Thru 3-2019	Thru 3-2020	Percent Change
New Listings	527	479	- 9.1%	6,163	5,923	- 3.9%
Pending Sales	367	294	- 19.9%	4,016	4,303	+ 7.1%
Closed Sales	314	384	+ 22.3%	3,991	4,320	+ 8.2%
Days on Market Until Sale	36	26	- 27.8%	29	32	+ 10.3%
Median Sales Price*	\$461,250	\$470,000	+ 1.9%	\$455,000	\$465,000	+ 2.2%
Average Sales Price*	\$536,029	\$561,330	+ 4.7%	\$522,692	\$528,355	+ 1.1%
Percent of Original List Price Received*	97.3%	98.7%	+ 1.4%	97.6%	97.7%	+ 0.1%
Percent of List Price Received*	98.6%	99.3%	+ 0.7%	98.8%	98.8%	0.0%
Inventory of Homes for Sale	775	610	- 21.3%			
Months Supply of Inventory	2.3	1.7	- 26.1%			

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Detached Single-Family

Rolling 12-Month Calculation



Median Sales Price – Attached Single-Family

Rolling 12-Month Calculation

